Provisional Allotment Letter No. 暫定配額通知書編號

### IMPORTANT 重要提示

If you are in any doubt as to any aspect of this document or as to the action to be taken, or if you have sold all or part of your shares in China Resources Logic Limited (the "Company") you should consult your licensed securities dealer, bank manager, solicitor, profe accountant or other professional adviser.

R 不知今文件任何方面这种生子有者任何疑例,或 图下如已告出 图下名下所有或部分之草凋散数有限公司("本公司」)股份,應諮詢 图下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES EXPIRES AT 4:00 P.M. ON

DAY, 22 OCTOBER 2008. 直及可轉讓之文件,敬請 閣下即時處理。本文件所載之要約及隨附之額外供殷殷份申請表格於二零零八年十月二十二日(星期三 )下午四時正截止。

The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. 香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本文件之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") operated by HKSCC and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

A copy of this provisional allotment letter, together with a copy of the rights issue prospectus dated 8 October 2008 (the "Prospectus") and the related form of application for excess Rights Shares have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong. A copy of the Prospectus shares have been application for excess Rights Shares have been registered with the Registrar of Companies in Hong Kong. The Security of the Companies in Hong Kong and the Registrar of Companies in Hong Kong as required under the Companies in Hong Kong and the Registrar of Companies in Hong Kong a

仔癌、潜松心耳紅咽鷹鹿、潜在祖野及原與專係監察委員曾沒自通達公司江咽鷹鹿長對任則此等文件之內智報人負責。
Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their in-li-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in their in-li-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASs with effect from the respective commencement date of dealings in the Rights Shares in their in-li-paid and fully-paid forms or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASs on the second trading day thereafter, all activities under CCASs are subject to the General Rules of CCASs and CCASS and CCASS Sporational Procedures in effect mit time to time. 特殊機能及是足限之代股股份操作整定对上市及胃息、並行合者指挥之世界收购指定。 该年未撤股政治建足联之代股股份分別開始買買日期或者把結算指定之其但可能と交易性。 要求的多型性型成功的基本的多数的理解的主要,这一是有多型的理解的主要的,但是不可以完全的。 我们可以完全的。 我们可以可以完全的。 我们可以完全的。 我们可以完全的。 我们可以完全的。 我们可以完全的。 我们可以完全的。 我们可以完全的。 我们可以完全的。

Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. 除文義另有所指外,章程所界定之間義與本通知書所採用者其相同涵義。

Each person accepting the provisional allotment specified in this document: 接納本文件所指之暫定配額之每名人士:

Hong Kong branch share registrar

and transfer office: 香港股份過戶登記分處:

卓佳秘書商務有限公司

皇后大道東28號

金鐘學中心26槽

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this provisional allotment letter and in the Prospectus and agrees to be bound by them, and 確認彼已細閱本暫定配絕通知書及章程各頁所載條款、條件及接納手續並同意受其約束;及
- agrees that this provisional allotment letter, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong 同意本質定配額通知書及據此而訂立之合約將受香港法例規管,並須按其詮釋。

# 華潤勵致フ

## Resources Logic Limited

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立的有限公司) (Stock Code: 1193) (股份代號:1193)

**RIGHTS ISSUE OF 1,131,533,368** 

RIGHTS SHARES AT HK\$3.42 EACH ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

> 按於記錄日期每持有一(1)股股份 獲配四(4)股供股股份為基準以每股3.42港元 發 行 1,131,533,368 股 供 股 股 份 的 供 股

> > PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Principal place of business in Hong Kong: 香港主要營業地點:

Room 4006 40/F China Resources Building 26 Harbour Road Wanchai Hong Kong 香港 滝廿 港港道26號 華潤大廈40樓 4006室

Canon's Court 22 Victoria Street Hamilton HM12 Bermuda

			於二零零八年十月六日登記於 閣下名下之股份總數	
		BOX A 甲欄		
	·			
			Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Wednesday, 22 October 2008.  F	1
	'	BOX B 乙欄		
		BOX C 丙欄 HK\$ 港元		
Contact telephone no.: 聯絡電話: No person receiving a provisional allotment letter for Rights Shares in any jurisdiction other than Hong Kong may treat it as an offer or an invitation	to apply for Bighte Share	e unles	se in the relevant jurisdiction, such an offer or invitation could lawfully be made without	

ect: or prospective change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority in Hong Kong, the PRC and the British Virgin ember of the Group conducts or carries on business; or ny event or series of events resulting or likely to result in any change in local, national or international financial, political, military, industrial, economic, currency or (whether or not sui generis with any ny event or series of events resulting or likely to result in any change in local, national or international financial, political, military, industrial, economic, currency or (whether or not sui generis with any (ii)

ilons; or ngies in the conditions of local, national or international securities markets (including but without limitation, the imposition of any moratorium, suspension or material restriction on trading in securities generally on (iii) or prospective change in the conditions of local, national or international securities interest (including due to the change due to exceptional financial circumstances or otherwise); or change due to exceptional financial circumstances or otherwise); or change in the business or in the financial or trading position or prospects of the Group; or change in the business or in the financial or trading position or prospects of the Group; or considered the control of the Underwriter; or against any member of the Group by a third party; or considered the Group by the PRC or Hong Kong authorities, reasonable opinion of the Underwriter;

(i) any matter or event showing any of the representations and warranties or any undertakings of the Company under the Underwriting Agreement to be untrue or misleading or as having been breached in any respect; or any change or development involving a prospective change in Hong Kong taxation or exchange control which will or may materially and adversely affect the Group or a material proportion of the existing Shareholders in their capacity as such, then and in any such case the Underwriter may foul with shall not be bound to), upon giving notice to the Company, terminate the Underwriting Agreement with immediate effect. If the Underwriter terminates the Underwriter Agreement, the Rights Issue is unlikely the Agreement with immediate effect. If the Underwriter Agreement, the Rights Issue is used to the Agreement with immediate effect. If the Underwriter Agreement, the Rights Issue is used to the Agreement with immediate effect. If the Underwriter Agreement, the Rights Issue is used to the Agreement with immediate effect. If the Underwriter Agreement with immediate effect, if the Underwriter Agreement with immediate effect. If the Underwriter Agreement with immediate effect, if the Underwriter

報告 斯格爾 "表於"一章4,4年1月 "十七日(重制")、即包銷商技 本公司通知有關根據包銷協議 未提取票包約 识股股 划期数 保弗二 间面集 口 / 下上四吋止 即 压口 (中) 四时,从仍有强加以到,发生或生效。 要生或生效。 要生或生效。 要生或生效。 要生或生效。 要生或生效。 要生成生物。 要生成生物,或有關於釋或應用有變;或 香港、中國及英國家女育局或本、點應一個成 無公司經營或從等業務所在任何其他地方的法院或其他主管機關條任任何所法律或法規。或現行法律或法規得變或可能改變,或有關於 地方, 關家或國際國家市場的此分得變或可容有變(包括但不限因物 殊金融状况或其他原因而對數交所的證券實質進行全面維集、暫停或施加重大限制);或 本方,國家或國際國家市場的狀分得變或可容有變(包括但不限因物 殊金融状况或其他原因而對數交所的證券實質進行全面維集、暫停或施加重大限制);或 本类關的資際,就可能或整线状况或到所有任何最大特變,或 任何天义、數學,因應、公眾編集、敵對行為傳發或升級、宣佈進入緊急狀態、災祸、危機、發症、恐怖活動或生包銷商所能控制的任何專件或進串專件;或 即心企业也不是由重量,使

# 華潤勵致有限公司

IN THE EVENT OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT.

在本文件提出任何轉讓獲發的供股時,每項買賣均須繳付從價印花稅。除以出售形式外,饒贈或轉讓實益擁有之權益亦須繳付從價印花稅。在以本文件登記轉讓供股股份權益之前,須出示已繳付 從價印花稅之證明。

### FORM OF TRANSFER AND NOMINATION

#### Form B

轉讓及提名表格

売ねフ

(To be completed and signed only by the Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares comprised herein) (只供擬轉讓彼等全部供股股份認購權之股東填寫及簽署)

To: The Directors, CHINA RESOURCES LOGIC LIMITED

致: 華潤勵致有限公司 列位董事 台照

Dear Sirs

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this provisional allotment letter to the person(s) accepting the same and signing the registration application form (Form C) below

敬啟者: 本人/吾等茲將本暫定配額通知書所列予本人/	′ 吾等之供股股份認購權悉數轉讓予接受此權利s	並簽署下列登記申請表格(表格丙)之	該(等)人士。	
1	2	_ 3	4	
	Signature(s) (all joint shareholders	must sign) 簽署(所有聯名股東均須	養署)	
:			Date日期:	2008

## REGISTRATION APPLICATION FORM

Form C

表格丙

登記申請表格

NOTE: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for Rights Shares.

(To be completed and signed only by the person(s) to whom the right to subscribe for the Rights Shares have been transferred) (只供供股股份認購權之承讓人填寫及簽署)

To: The Directors

CHINA RESOURCES LOGIC LIMITED

附註: 轉讓 閣下之供股股份認購權須繳付香港印花稅。

致: 華潤勵致有限公司 列位董事 台照

Dear Sirs,

I/We request you to register the number of the Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms set out in this provisional allotment letter and the accompanying Prospectus and subject to the Memorandum of Association and Bye-laws of the Company.

本人/吾等謹請 閣下將表格甲內乙欄所列之供股股份數目登記於本人/吾等名下,本人/吾等同意依照本暫定配額通知書及隨附之章程所載條款,並在 貴公司之公司組織章程大綱及細則之規 限工技術が受取い

收下按約此守成切。								
	To be completed	d in block letters in ENGLISH. Joint appl 請用英文正楷填寫。聯名申請人只須	icants should give or 填報一個地址。	ne address only.				
Name in English 英文姓名	Family Name 姓氏	Other Names 名字		Name in Chinese 中文姓名				
Name continuation and/or name(s) of Joint Applicants 申請人續姓名及/或								
申請入續姓名及 / 或 聯名申請人姓名								
Address 地址								
Occupation 職業			Tel. No. 電話號碼					
		Dividend Instructions 派!	息指示					
Name & Address of Bank 銀行名稱及地址				Ban	k Account No.	銀行賬戶號碼		
<b>城仃石楠</b> 及地址				BANK BRANCH 銀行 分行		ACCOUNT 賬戶		_
						·		

Signature(s) (all joint applicants must sign) 簽署(所有聯名申請人均須簽署)

Date日期:\_\_\_\_\_\_2008