華潤燃氣控股有限公司

(formerly China Resources Logic Limited)
(incorporated in Bermuda with limited liability)
(Stock Code: 1193)

MAJOR AND CONNECTED TRANSACTION

Financial Adviser

An   C n C r   n , m

ANGLO CHINESE 英

商

> ...on 1 D   m   r, 2008,   C m   n   n   C n   r   n,
> ...
> C m n   r   n C n   r   n,   r
> ...
> ...m   31   r, 2008
> ...r   m $293.8 m   n.
> ...n 1   m   r, 2008 n   m   n.
>
> ...C m n   n r   n
> ...n   C n   r   n,   n   r n   r   r
> C m n,   n   r   m   74.94%   r
> r ,   n   nn   r n   n   C m n
> n   r C   r 14A   n   . A ,
> ...n   n   n   r   r   C m n   n   r
> ...n   n

r r r C m n nn n r r n r n 1 D m r, 2008, C m n n C n r n n r, n nn n n r rm n, r n C m n r, n C n r n, r r, n r r m, n m n n C n r, r r r r' n, C m n r n r n n n n n n m 31 r, 2008 r r r m $293.8 m n, m n.

THE SALE AND PURCHASE AGREEMENT

Date

1 D m r, 2008

Vendor:

C m n

Purchaser

C n r n r n r n m n

Assets to be disposed of:

... $217.7 m...n ... 31 ... r, 2008, ...

Consideration

... $293.8 m...n, ... m... 31 ... r, 2008. ... 1 ... m...r, 2008 ... ... $293.8 m...n ... 31 ... r, 2008, ...

Conditions precedent

... 28 ... r r, 2009 (...) ...

INFORMATION OF RICH TEAM AND REDLAND CONCRETE

INFORMATION OF THE GROUP

C m n n n mn n mn rm r n r n n n n r n, n r nn r m n r n n r n. C m n n r n n n n r r mn n n n n r r n 3r m r, 2008 n n- r mn r r nn , n n. n n n rn nnr n . C m n n r n r m C n r n . In r 2008, r n n r n nnm r n , C m n n C r n n nr n r r n r ' n n rm r n n r m . C r n n n r n n r n r m n C n , n , , n , n n , C n r m r n r n n C n , n n n . C r n n r m r nn n , n .

rn n C n r n n mn n.

REASONS OF THE DISPOSAL AND USE OF PROCEEDS

A r n r n n n n Cn r m m n C r , m n rn n n n A r , r, n n n r r r r m n n nr n n Cn r n n- r n . A r n r r n r r , n Cn r r n r rn n r n r m r n n - r . n r r r n r r r n n n n n r n n n r r n n r ' n r , r n n. n m n m r n n , r n n k n n n n r r , r m n r n n r r, m m rm r n r n n r n n , n n C n r r ' r n , r n n r . rm m n n n r n r n n n mn.

6

FINANCIAL EFFECT OF THE DISPOSAL

IMPLICATIONS OF THE LISTING RULES

GENERAL

DEFINITIONS

74.94%

Hong Kong, 1 December, 2008

As at the date of this announcement, the directors of the Company are Mr. Ma Guoan, Mr. Wang Chuandong and Mr. Ong Thiam Kin, being Executive Directors; Mr. Li Fuzuo, Mr. Du Wenmin and Mr. Wei Bin, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Dr. Yang Chonghe, Howard, being Independent Non-executive Directors.