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nt Holdings Limited

T, c b a, C, a R, c G, c a a c  
 a, c a, a b, a a, ac, C, a R, c G  
 b ab, a - ba, C, a R, c G, c a  
 b a, a Ma, L, A, . I, a C, a  
 R, c G, a c, a b, a,  
 CRC a CRH, b b, a a.  
 T, c b, a a :  
 ab, ac, a ca, c  
 a, a, c b, CRH, a c, a b  
 a, , ca, RMB, a a c, a  
 a, a, a, c b, CRC, a c, a b  
 a b a a, a ba, a c a, . G, a a  
 G, b a, a, a, a a ab, C, a R, c  
 C, a R, c G, a a, c a, a b ab  
 c b a, b a a a, a, a;  
 b a, ba, a a c a;  
 a . T, a a, C, a R, c G, c a  
 b, a, c, a, b b a  
 a, a, a;  
 a, a ca b, a a, a a, a, a  
 ca ac, a, a a, a, a, a  
 b, a a, a;  
 a, a, a, ac, a a, ca, a  
 a a, C, a R, c G, c a, c H,  
 K, a, U, S a, a a c, a b a, a  
 a a c, a, a a c, a c, CRC, CRH,  
 a a, cab, a c, a b, CRC, CRH,  
 c c, a a c . B, CRC a, CRH a, a b  
 b, a, a, . CRC, a b, PRC  
 a, c a, c, a, AAA acc, a  
 a, a, c, C, a L a, Ra, C, ., L, .. I, a, a, a  
 CRC, c, ac, a c, a, ca,  
 a a c, Ma, L, A, b;

c a a ac C a R c G c a a  
a a ba a a . T a a  
b a a , a a  
c a a , a a ;  
a a a c . F a a a c a  
c c , c b , c a ,  
a a , a , a b c a  
C a R c G c a ' a a ;  
a a ca c . I a c  
a a a a ca  
c C a R c G c a . D c ,  
b a b -  
a a ; b b a c b  
a a ;  
c a a c - ca a  
b a a b - a a c . T

I a a ac C a R c G c a a  
b a b ac Z a C c a Ba , a  
b a CRC c CRC a a 75.33%  
ca a , a a a a a c  
a c . A a a a a  
b b 5% c a a , a a ,  
ac C a R c G c a , a a b b c  
a a c a L R , b a  
b c a a a .

I a a ac C a R c G c a a  
b a b ab c b Z a C c a Ba a  
CR T . T c a c c a c c a  
ba c , a a a a , a a , ca a  
a ac a a c a b c a a a  
a ab a a c . I c a a a  
a a a ab b C a R c G c a a  
b a c Z a C c a Ba a CR T b  
a 0.1% c a a , a a , a c  
a ac L R . T a a a a  
C a R c G c a a c c 0.1%  
b a a 5% c c a a , a a b b c  
a a b - c c a  
C a R c G c a a c c a , a , b a  
b c a a a .

C c a a ac C a R c G  
c a ac c a a b b L  
R a c a c c , a  
a c a a , ac c c a a c c  
a ac c c a a Ma  
L A b a c b 6 D c b , 2010.

## THE MASTER LENDING AGREEMENTS

### The Hong Kong and United States Dollar Master Loan Agreement

Pa : CRH, C a R c G a  
c a .

Da a : 22 N b , 2010.

Da c c 1 Ja a , 2011.  
a :

T a : T a 31 D c b , 2013,  
a .

L : T C a R c G c a a a  
b a a c c a c a b c  
a a H K a U S a D a  
Ma L a A b acc , b  
c a c a PRC.

B : CRH a C a R c G a  
c a a a b a a ,  
b H K a U S a  
a , c a b c a a H K a  
U S a D a Ma L a A b  
acc , b c a c  
c a PRC.

G a a ( ) : CRH a , ca a a a c a b a a  
C a R c G c a , a c a ,  
c a .

A a a T a a a a a b a  
b a a c : C a R c G c a a  
b a Ma L A  
c b a A a ca Ma  
L A .

R a a : T a a a a a c a  
a a b a a a  
a a a c .

I a c T a a a b b  
H K a a a ( ) a HIBOR c a H  
a a c : K a a a c ; a ( ) a a ( c  
b a a b ). T a a b  
a ( ) a a c CRH a  
c a b a a ab b

Ba : A a a c a b a a ,  
 c . N c a  
 b b . A a a c  
 b c a a ab a  
 cc c a acc a c c  
 - a b b ; b ac  
 a b b c a b  
 c c ; c - a a  
 a a a ; c c ;  
 c ; a ; CRH c a  
 c c b a a  
 a b ; cc c a  
 a a a c a a H K a  
 U S a D a Ma L a A c  
 a b .

### RMB Master Loan Agreement

Pa : CRC a C a R c G c a .  
 Da a : 22 N b , 2010.  
 Da c c 1 Ja a , 2011.  
 a :  
 T a : T a 31 D c b , 2013,  
 a .  
 E a : A c c a ba a c a PRC  
 a a ,  
 c Z a C c a Ba a CR T .  
 L : A PRC c a b a a C a R c  
 G c a , c a b c a a  
 RMB Ma L a A b acc .  
 B : CRC a a PRC c a b a a C a  
 R c G c a c a  
 b c a a RMB Ma L a A b  
 acc , b c Z a C c a  
 Ba a CR T .  
 G a a : CRC.

A a a  
b a a c :

T a a a a a b a  
C a R c G c a a  
b a Ma L A  
c b a A a ca Ma  
L A .

R a a :

T a a a a a c a  
a a b a a a  
a a a c .

I a :

T a a a b b  
a a a b PBOC  
. T a a b a 95%  
a a c CRC a c a b  
a a ab b RMB c a  
a ba a a c a a  
a a b a a c  
c a b a a ba a  
a c a c a a a

E a :

A c a b a  
b b b a b .

G a a :

A a a c b c a a cab  
a a b a a .

B a :

I CRC a a a a  
a c c RMB Ma L a  
A a b ac b a b , c a  
b a a C a R c G c a ,  
c C a R c G c a  
b a c a b a a  
c , a , b CRC.  
T a c c c a a a  
b a ca a c b a  
a b ( b PRC  
a ).



Ba : A a c a a a . U  
 a a a a ,  
 a b a a c a c ,  
 a a b a a c b ,  
 c c a c a a ac a  
 c . T a b ,  
 c c a b b ,  
 c a c . S b c ,  
 a a b b ,  
 b a a , a a a c  
 b c a a ab a  
 a a a H K a U  
 S a D a Ma L a A .

### Annual caps under the Master Lending Agreements

T a a ca a a a a c ca b a a  
 a C a R c G c a a b a a b  
 b ac C a R c G c a a a  
 a a a a c a a  
 Ma L A c a a ca  
 c . A ab b , a c a a CRE b a  
 a a . W c b a -  
 c , ca a c c a ca a  
 C a R c G c a c a ca a  
 . F b b a , a  
 c a c ca c , c a c  
 a a a c a a a . T a b a a  
 a a a a a c a  
 CRE, a c a , a .

T a a ca c a a c a a b c a b  
 a a 10% a , a ca a b , HK\$50 100  
 a a ca a , c  
 , b a . T a a ca ac  
 C a R c G c a a Ma  
 L A a a c a ca ca a ba

ba a c a c C a R c G c a  
 , a cab c a a a R 14.07  
 L R a a :

	Consolidated cash and bank balances as at 30th June				Highest percentage ratio, excluding the profit ratio %
	Annual cap for the year ending 31st December,				
	2011	2012	2013	2010	
	HK\$ million	HK\$ million	HK\$ million	HK\$ million	
CR La	1,500.0	1,700.0	1,900.0	15,471.0	11.4%
CRE	6,000.0	6,600.0	7,200.0	14,342.0	11.2%
CR P	1,700.0	1,900.0	2,100.0	6,640.0	6.3%
CR C	400.0	500.0	600.0	3,809.0	8.7%
CR Ga	300.0	400.0	500.0	2,975.0	13.3%
CR M c	300.0	350.0	400.0	1,382.0	13.5%

#### Financial condition of the guarantors

A a a c C a R c G a c a b  
 a a b CRC CRH, c c a a c . B  
 a a a a a b b a a  
 CRC a b PRC a c a c a AAA  
 acc a a a c , C a L a Ra C ., L .. T  
 a c a a c a CRC a CRH a a :

	CRH		CRC	
	2009	2008	2009	2008
	Audited	Audited	Audited	Audited
	HK\$ billion	HK\$ billion	RMB billion	RMB billion
T a a	396.1	296.4	362.2	274.8
Ca , a ba ba a c	54.9	27.0	52.2	26.2
N a a	167.1	136.9	135.3	111.1
N a b ab	9.8	6.7	6.3	4.8
Ca , a	30.0	4.3	27.9	6.3

## Listing Rules implications of the Master Lending Agreements

F ac, C a R c G c a, Ma L  
A c - c c a ac a ca  
c a a a b a a  
c . I c ac c c a,  
a Ma L A c a c a a  
b -c a a a C a R c G  
c a . T L R a a a Ma  
L A b b c a a b - c  
c a C a R c G c a a c c a ,  
a .

A a a a c Ma L A a c a a a c  
b b c c c a  
b b a a a c c a b , a  
c c c a ac R 14A.65(4) L  
R b c a C a R c G c a  
b a c c a .

## RESTRICTIONS ON LENDING BY CERTAIN CHINA RESOURCES GROUP LISTED COMPANIES

CR C, CR Ga a CR M c a a a  
a c a c a a c a  
c a . T c ca a ab  
ca b b c a c  
a a c a . F a a c a ac c,  
c a b c Ma L A .

## PLACING OF DEPOSITS WITH, AND OTHER SERVICES TO BE PROVIDED BY, ZHUHAI COMMERCIAL BANK UNDER THE STRATEGIC COOPERATION AGREEMENT

### Zhuhai Commercial Bank

CRC a a 75.33% ca a Z a C c a  
Ba a a c c C a R c G  
c a L R . Z a C c a Ba a ab 50 b a c,  
Z a C a c a b a c S  
a G a . T a , Z a C c a Ba a a  
31 D c b, 2009 a RMB1.38 b c  
a a RMB10 b a a a .

## Proposed arrangements

I a C a R c G c a a b a  
 b ac Z a C c a Ba b c  
 a c b c  
 Z a C c a Ba S a c C a A . A  
 a Z a C c a Ba a a b a a  
 a b a a c a a a a  
 a b a c ba , c a a b  
 PBOC.

## Parties to the arrangements and date of the agreement

Z a C c a Ba a S a c C a A  
 ac C a R c G c a b a a  
 b a b a c , a , ba c  
 b a a a a a a a  
 , c b b Z a C c a Ba a ba  
 c b c a , a c b b . T a a  
 22 N b , 2010 a b c c a a 1 Ja a , 2011 a  
 a .

## Limits

T a a a a a  
 a 31 D c b , 2013 b a b a C a R c G  
 c a a b a , a a a c a b  
 a , c c a b a c  
 Z a C c a Ba b c C a R c a a  
 b a .



, c , a c Z , a C c a Ba a a b a a  
 , c c a c b , ba PRC. T ,  
 a a , a b S a c C a A a  
 b c c 1 Ja a , 2011 a , I c , a  
 , a a a a a c a b ac , C , a  
 R c G c a a c b a c  
 c 0.1% c a a , , a , ,  
 L R . T a a a , c b c  
 c c a ac . T a a a a C , a  
 R c G c a a b a c 0.1% a a b 5%  
 c , c a a , , a a c c c c  
 a ac , a a b b b c  
 , a a b , c c a C , a  
 R c G c a a c c a , a a ,  
 a c b a b c , c a a ca a a ,  
 c a . U c c a c a a a ca a  
 c 5% c a a , , a , L R  
 a C , a R c G c a , a b a ,  
 a a , a .

## SERVICES TO BE PROVIDED BY CR TRUST UNDER THE STRATEGIC COOPERATION AGREEMENT

### CR Trust

CRC , 51% , ca a CR T a CRC T , a  
 c c , C , a R c G c a L  
 R . T , a 49% CR T , b , S a - A S  
 a A a C S , . T , ca a CR T  
 a a RMB2.63 b . T , a a CR T a a 31  
 D c b , 2009 a RMB6.7 b , a a a  
 RMB7 b . T a a a b CR T a  
 a a RMB58.1 b a a 31 D c b , 2009. W , a a  
 ca S , , C , a, CR T a b , a a b  
 c c b a C , a.

### Proposed arrangements

I a , a C , a R c G c a a ,  
 b a b c b CR T  
 c . T , c c c a ca , a a , ,

a a a , c a c , b a a , a c a  
a c a ac , a c a a c a b c a a a  
a a ab a a a c a CR  
T , c .

## Parties to the arrangements and date of the agreement

CR T a S a c C a A ac ,  
C a R c G c a b a a b a  
b a c , a , c b b CR  
T , ba c a c a a a a a  
a c a a b c a ac C a R c G  
c a , b a , a c b b . T a a  
22 N b , 2010 a b c c 1 Ja a , 2011  
a a .

## Maximum aggregate fees and commissions and Listing Rules implications of these arrangements

I c a a a a a a c a ab b  
C a R c G c a a c b a  
c CR T c 0.1% c a a , a  
a , L R . T a a a c  
b c c c a ac . T c 0.1%  
c c a a a ca CR Ga a CR C , a a  
c c c a ac  
a ' a a b b b c a a b  
- c c C a R c G c a a  
c a . T ca c a ab CR T b CR Ga  
b HK\$2 , HK\$3 a HK\$5 c  
a 31 D c b , 2013 a a CR C HK\$3 , HK\$5  
a HK\$8 c a 31 D c b ,  
2013. I a ab b a C a R c G c a  
c 0.1% a cab c a a , a c b  
a b c c a a a ca a a c a . U  
c c a c a a a a c a 5%  
c a a , a a , L R a  
C a R c G c a a b a a a  
a .

## REASONS FOR, AND BENEFITS OF THE PROPOSALS

Eac a C a R c G c a a a  
a b a a a c b a

c . T , ba a c . T , a ,  
 a b , ac , C , a R c G c a  
 a a ca , c b ab  
 a ca , c a b a C , a  
 R c G c a , c CRC a CRH, , , a ,  
 Ma L A .  
 T , c b , a a :  
 ab , ac , a a ca , c  
 a , c b CRH a c a b a  
 a c H K a U S a a a a c a ,  
 ca RMB a a c , a , a a a a a  
 a c b CRC a c a b a a  
 a ba a c a . G a a a b a a  
 a a a ab C , a R c G  
 c a ;  
 C , a R c G a c a a c  
 b a b a a a , a b ab b a  
 ba a a c a ;  
 a a a a  
 a . T , a a C , a R c G c a  
 b a c , a b b a  
 a a ;  
 a a ca b a a a  
 , a c ca  
 a ca ac a a b a a ab  
 b a a ;  
 a a a ac a a ca a  
 a c a a a . I a a a  
 C , a R c G c a c H K a  
 U S a a a a c a b a , a a a c ,  
 a a c a c CRC CRH, b a a cab a  
 c a b CRC CRH, , c c  
 a a c . B , CRC a CRH a a a b b a  
 a . CRC a b PRC a c a  
 c a AAA acc a a a c , C , a L a  
 Ra C ., L .. I , a a a CRC c ac  
 a c , a a c Ma L  
 A b ;



c a a ac C a R c G c a a  
a a ba a a a . T a a  
b a a , a a  
c a a a , a a ;  
a a a c . F a a a c a  
c c , c b , a  
c a , a a , a a , b c  
a C a R c G c a , a a ;  
a a ca c . I a c  
a a a a ca  
c C a R c G c a . D c ,  
b a - a  
a b b a c b a a ;  
c a a c - ca a  
b a a b - a a c . T a  
a a a a c b , a c a  
b b . A a a c b a ba a  
a a ab b b a , c ;  
a  
a a c a .  
T a b a a c a a ab ac  
C a R c G c a a a b a ac  
Z a C c a Ba , a b a CRC c CRC a a  
75.33% ca a .  
I a b a c a C a R c G c a a  
b a a a a c c a ba c b  
Z a C c a Ba . W a c a a ca a  
c c a c  
L R , a a c a a b a ca c  
a c c a a c b  
a b c L R . F a c a a ca b  
a b c c a a a c a .  
T S a c C a A a a b ab C a  
R c G c a a b a c CR  
T , b a ca a a , c b - a c ,  
b a a a c a a a ba a c .

S a a , Ma L A a c c , , c ac ,  
C , a R c G c a , , a c  
- c c a a , c a c c  
a c a a a , c a a  
c b a c a a a ab a  
c c a a c a a .

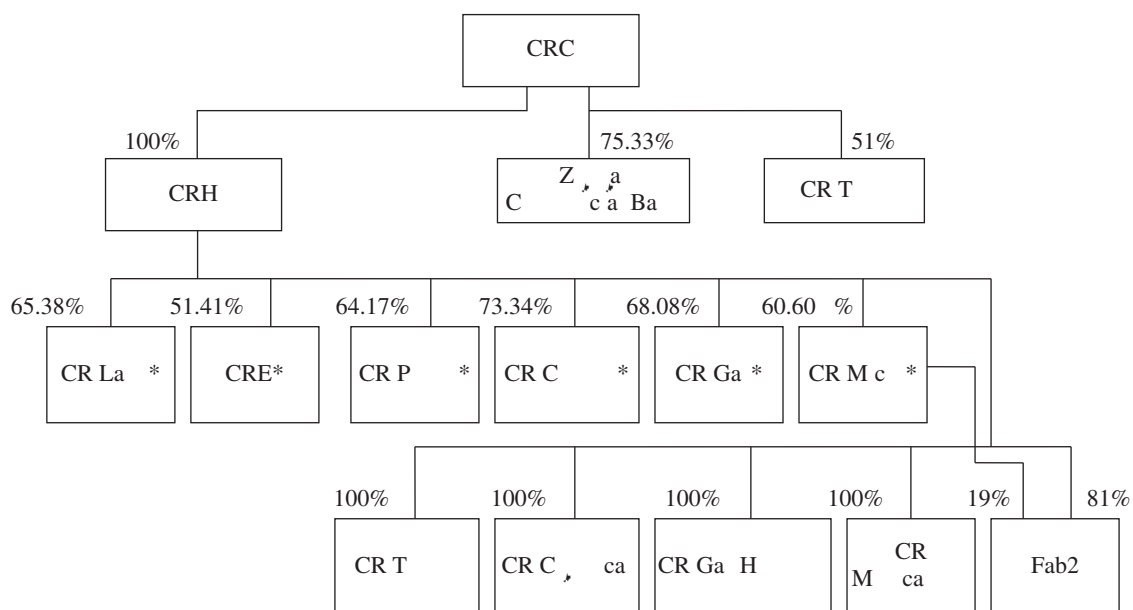
I a ac Z a C c a Ba a  
a c a c b Z , a C c a Ba a CR T c a  
, S a c C a A , c , c  
- c c , ac , C a R c G c a  
c a c a ac a a a a c b  
, a , a S a c C a A  
a a a c c a , a a a ab a  
c c a a c a a a a .

## INFORMATION ON THE CHINA RESOURCES GROUP

### Simplified group structure

B CRC b c a , C , a R c G  
a c a , a c c ac , C , a  
R c G c a a L R .

T a c a  
CRC, CRH, , C , a R c G a c a :



\* Compan listed on the Stock Exchange

## CRC

CRC, a b a a a RMB Ma L a A ,  
c a CRH. I a c a a a a 31  
D c b , 2009 a RMB 135 b a a RMB 362  
b . CRC a b PRC a c a c a  
AAA acc C a L a Ra C ., L .. O a CRH  
Z a C c a Ba a CR T , CRC a a a 14.73%  
C a Va , b a  
PRC, a a S S c E c a a a  
ca a a RMB89 b a a a c .

## CRH

CRH, a b a a a H K a U S a D a  
Ma L a A , a c a H K a PRC a  
c a a c b , a c c , , a  
a , a ac c , c , a a a c a c , a a a  
c c c c , , c ca c a c . I a  
c a a c -c a a 31 D c b ,  
2009 a HK\$167 b a a HK\$396 b .

## CR Land

T c a b ac CR La , a  
a a PRC.

## CRE

CRE a c a b a c b C a a  
H K . T c b CRE a , a a , b , b a a  
c a b .

## CR Power

CR P , b a , c a a ,  
a a a a a a a  
a c a PRC.

## CR Cement

CR C a b a a a c , b a a  
c , c a c c H K a PRC.

**CR Gas**

CR Gas a b c a c b a PRC,  
a c a b c C a c a a a  
, CNG a a b LPG b .

**CR Micro**

CR Micro , b a , c a a a c c ( IC )  
a a a IC , c c a IC a  
ac a . I a a ca a W , S , S a a , B  
a H K .

**General**

I c b a ac C a R c G



CR C <sub>ca</sub>	C <sub>a</sub> R <sub>c</sub> C <sub>ca</sub> H <sub>L</sub> , a c a b CRH <sub>a</sub> b a a a a ac a a c <sub>ca</sub> c PRC, a a , a a a c <sub>ca</sub> ac a a a
CR Ga	C <sub>a</sub> R <sub>c</sub> Ga G <sub>L</sub> , a c b a CRH, c a B a ab , <sub>a</sub> c <sub>a</sub> Ma B a <sub>S</sub> c E c <sub>a</sub>
CR Ga <sub>H</sub>	C <sub>a</sub> R <sub>c</sub> Ga (H <sub>L</sub> ) L <sub>a</sub> , a c a b CRH <sub>a</sub> b a a a a b a a c a a a c PRC c a a a a b , a a c a a a a
CR La	C <sub>a</sub> R <sub>c</sub> La L <sub>a</sub> , a c b a CRH, c a Ca a I a ab , <sub>a</sub> c <sub>a</sub> Ma B a <sub>S</sub> c E c <sub>a</sub>
CR M <sub>ca</sub>	C <sub>a</sub> R <sub>c</sub> M <sub>ca</sub> G <sub>L</sub> , a c a b CRH <sub>a</sub> b a a a ca a c <sub>c</sub> a b PRC <sub>a</sub> a c c C <sub>a</sub> c a b , c c , b ca c , a a a a c c , a c , a ac ca a , ca a a ac ca
CR M <sub>c</sub>	C <sub>a</sub> R <sub>c</sub> M <sub>c</sub> c c L <sub>a</sub> , a c b a CRH, c a Ca a I a , <sub>a</sub> c <sub>a</sub> Ma B a S c E c <sub>a</sub>
CR P	C <sub>a</sub> R <sub>c</sub> P <sub>H</sub> C <sub>a</sub> L <sub>a</sub> , a c b a CRH, c a H K ab , <sub>a</sub> c <sub>a</sub> Ma B a <sub>S</sub> c E c <sub>a</sub>

CR T	C a R c T (H ) C a L , a c a b CRH a b a a a a a , a ac a c PRC a b a MAKO a , a a ab c , a , a
CR T	華潤深國投信托有限公司 C a R c SZITIC T C ., L ., c CRC c 51% ca a .
Fab2	CSMC A a L , a a 81% a 19% b CRH a CR M c c , a b a a a a 8- c a ab ca
HIBOR	T H K I -Ba O Ra
H K a U S a D a Ma L a A	T Ma L a A a G a a a a c H K D a a U S a D a b CRH, C a R c G a c a 22 N b , 2010 S a ac C a R c G c a , a CRH a a ca , a L R
LIBOR	T L I -Ba O Ra
L R	T R G L S c S c E c a
Ma L A	T H K a U S a D a Ma L a A a RMB Ma L a A
PBOC	P ' Ba C a
PRC	T P ' R b c C a c H K , Maca a Ta a
RMB	R b , a c c PRC

RMB Ma	L a	T Ma	L a	A	a	G a a
A		a a c	RMB		b CRC,	C a
		R c G		a	c a	22
		N b ,	2010			
S c E c ,a		T S c E c ,a		H K L		
S a c C a		T S a c C a		A	c	
A		a		a	a	ba
		a		c	b Z ,a C	c a
		Ba , CR T a		C a R	c G	
		c a	22 N b ,	2010		
Z ,a C c a		珠海市商業銀行股份有限公司	Z ,a C C		c a	
Ba		Ba C ., L ., a	c a ba		a a	
		Z ,a ,	c CRC a a	75.33%		

*\* For identification purpose onl*

*For illustrati e purpose of this announcement onl , translation of HK\$ into RMB is made at the rate of HK\$1 = RMB0.86*





*As at the date of this announcement, the board of directors of CR Power comprises five executive directors, namely, Mr. Wang Shuai Ting (Chairman), Mr. Wang Yu Jun (Chief Executive Officer), Ms. Wang Xiao Bin (Chief Financial Officer and Company Secretary), Mr. Zhang Shen Wen and Mr. Li She*