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華潤燃氣控股有限公司
China Resources Gas Group Limited

(incorporated in Bermuda with limited liability)

(Stock code: 1193)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 16 OCTOBER 2012**

The board of directors (the “**Board**”) of China Resources Gas Group Limited (the “**Company**”) is pleased to announce that the ordinary resolution in connection with the Acquisition and all the transactions contemplated under the Sale and Purchase Agreement was duly passed by the Independent Shareholders of the Company by way of a poll at the special general meeting of the Company held on 16 October 2012 (the “**SGM**”).

Reference is made to the announcement of the Company dated 23 August 2012 and the circular to the Shareholders of the Company dated 27 September 2012 (the “**Circular**”) in relation to the acquisition of the Sale Share by the Company from Powerfaith under the Sale and Purchase Agreement. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the notice of SGM dated 27 September 2012 (the “**Notice of SGM**”) unless the context requires otherwise.

Poll Results of the SGM

The SGM was held on 16 October 2012 to consider the ordinary resolution as set out in the Notice of SGM in connection with the Acquisition and all the transactions contemplated pursuant to the Sale and Purchase Agreement.

As at the date of the SGM, there were a total number of 2,064,010,871 Shares in issue. For the ordinary resolution as mentioned in the Circular, China Resources Holdings, being the controlling shareholder of the Company, who was interested in 1,412,968,991 Shares in total, representing approximately 68.46% of the total issued share capital of the Company as at the date of the SGM, together with its Associates, have abstained from voting on the ordinary resolution at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the

ordinary resolution at the SGM was 651,041,880 Shares, representing approximately 31.54% of the total issued share capital of the Company as at the date of the SGM. There were no Shares entitling the Shareholders to attend and vote only against the ordinary resolution at the SGM.

The Board is pleased to announce that the ordinary resolution, as set out in the Notice of SGM, was duly passed by the Independent Shareholders of the Company, by way of a poll as demanded by the Chairman of the SGM, at the SGM. Details of the voting result in respect of the ordinary resolution proposed at the SGM was as follows:-

| Ordinary Resolution | Number of Shares voted (approximate %) | | Total number of votes cast |
|---|---|--------------------|---|
| | For | Against | |
| To consider and approve the Sale and Purchase Agreement and the transactions contemplated thereunder. | 393,958,764 (99.94%) | 223,400 (0.06%) | 394,182,164 |

As more than 50% of the votes cast at the SGM were in favour of the ordinary resolution, the ordinary resolution was duly passed by way of a poll at the SGM.

The branch share registrar of the Company, Tricor Secretaries Limited, was appointed as the scrutineer for vote-taking at the SGM.

By Order of the Board
China Resources Gas Group Limited
Wang Chuandong
Chairman

Hong Kong, 16 October 2012

As at the date of this announcement, the directors of the Company are Mr. Wang Chuandong, Mr. Shi Shanbo and Mr. Ong Thiam Kin being Executive Directors; Mr. Du Wenmin, Mr. Wei Bin, Mr. Huang Daoguo and Mr. Chen Ying, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Ms. Yu Jian, being Independent Non-executive Directors.