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華潤燃氣控股有限公司
China Resources Gas Group Limited

(incorporated in Bermuda with limited liability)

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Reference is made to the announcement dated 2 November 2011 (the “*Announcement*”) by the Company in relation to, inter alia, the proposed establishment of a joint venture company. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the *Announcement*.

The Board is pleased to announce that the Ministry of Commerce of the PRC has on 6 November 2012 approved the establishment of the Joint Venture Company. As disclosed in the *Announcement*, the Joint Venture Company’s total investment and registered capital are, respectively, RMB6 billion and RMB5 billion. China Resources Gas will contribute in cash 49% of the registered capital for a 49% stake in the Joint Venture Company.

The Company will make further announcement concerning the Joint Venture Company in accordance with the Listing Rules (if applicable) as and when appropriate.

By Order of the Board

Chairman

Hong Kong, 13 November 2012

As at the date of this announcement, the directors of the Company are Mr. Wang Chuandong, Mr. Shi Shanbo and Mr. Ong Thiam Kin, being Executive Directors; Mr. Du Wenmin, Mr. Wei Bin, Mr. Huang Daoguo and Mr. Chen Ying, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Ms. Yu Jian, being Independent Non-executive Directors.