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燃氣控股有限公司
China Resources Gas Group Limited

(incorporated in Bermuda with limited liability)

(Stock code: 1193)

CONTINUING CONNECTED TRANSACTIONS

FRAMEWORK LOAN AGREEMENTS 2013

AND

STRATEGIC COOPERATION AGREEMENTS 2013

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BACKGROUND

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THE FRAMEWORK LOAN AGREEMENTS 2013

Offshore Framework Loan Agreement 2013

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Onshore Framework Loan Agreement 2013

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Annual lending caps under the Framework Loan Agreements 2013

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2013		2014	2015	2016	2013	
Annual lending cap for the year ending 31st December,		Unaudited consolidated cash and bank balances as at 30th June,			Highest applicable percentage ratio	
2014	2015	2016	2013			
<i>RMB million</i>	<i>RMB million</i>	<i>RMB million</i>	<i>HK\$ million</i>			<i>%</i>
1, 00	1, 00	1, 00	, 70			4.47

Financial condition of the guarantors

		CRH		CRC	
		2012	2011	2012	2011
		Audited	Audited	Audited	Audited
		<i>HK\$ billion</i>	<i>HK\$ billion</i>	<i>RMB billion</i>	<i>RMB billion</i>
		7.4	7.4	730	55
		0	7.5	7	72
		15	13	10	4
		1	1	12	13
		50	17	44	20

THE STRATEGIC COOPERATION AGREEMENTS 2013

CR Bank Strategic Cooperation Agreement 2013

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CR Trust Strategic Cooperation Agreement 2013

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Annual caps under the Strategic Cooperation Agreements 2013

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	For the year ended 31st December, 2011	2012	For the ten months ended 31st October, 2013
	<i>RMB million</i>	<i>RMB million</i>	<i>RMB million</i>

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31 , 2013	0.1%	5%	f h
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Highest applicable percentage ratio
Maximum daily amount for the year ending 31st December,

	2014	2015	
	<i>RMB million</i>	<i>RMB million</i>	%
	1, 00	1, 00	4.47
	1, 00	1, 00	4.47

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LISTING RULES IMPLICATIONS

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h 0.1% h 5%
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REASONS FOR AND BENEFITS OF THE PROPOSALS

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INFORMATION OF CRC, CRH, CR BANK, CR TRUST AND THE COMPANY

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CR Bank

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As at 31st December, 2012		As at 31st December, 2010		increase %
RMB billion	HK\$ billion	RMB billion	HK\$ billion	
103.0	12 .7	1 .	20.7	522%
50.7	3.4	13.	17.4	2 4%
21.2	2 .4	4.0	4.	435%
7.4	.2	1.5	1.	401%

CR Trust

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	As at 30th June, 2013	As at 31st December, 2012	As at 31st December, 2010	31st December, 2010 to 31st December, 2012	31st December, 2010 to 30th June, 2013
	<i>Unaudited</i> <i>HK\$ billion</i>	<i>Audited</i> <i>HK\$ billion</i>	<i>Restart</i> <i>HK\$ billion</i>	<i>increase/ (decrease)</i> %	<i>increase/ (decrease)</i> %
h	44.7	42.4	20.	104%	115%
h	.0	12.3	.7	3%	34%
f h	.	1 .	.3	110%	..

DEFINITIONS

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珠海華潤銀行股份有限公司 h f
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華潤深國投信托有限公司 h
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For illustrative purpose of this announcement only, conversion of HK\$ into RMB is made at the rate of RMB1.00 = HK\$1.25.

h f h
China Resources Gas Group Limited
Wang Chuandong
Chairman

K , 31 , 2013

As at the date of this announcement, the directors of the Company are Mr. Wang Chuandong, Mr. Shi Shanbo and Mr. Ong Thiam Kin, being Executive Directors; Mr. Du Wenmin, Mr. Wei Bin, Mr. Huang Daoguo and Mr. Chen Ying, being Non-executive Directors; and Mr. Wong Tak Shing, Ms. Yu Jian, Mr. Yu Hon To, David and Mr. Qin Chaokui, being Independent Non-executive Directors.