

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2010	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Resources Gas Group Limited
Date Submitted	01/11/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1193</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descr	cription :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

## 3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A					
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,644,440,710	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	186,654,223	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,831,094,933	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optior	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			C		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	NIL	NIL	NIL	NIL	NIL	186,000
Scheme						
Adjusted						
price: HK\$8.2						
(26/11/2001)						
ordinary shares						
(Note 1)						
(11010-17)						
2.Share Option	NIL	NIL	NIL	NIL	NIL	2,000
Scheme		INIL	INIL	INIL		2,000
Adjusted						
price: HK\$9.06						
(26/11/2001)						
ordinary shares						
(Note 1)						
3.						
shares						
(Note 1)						
(11010-17)		Т	otal A. (Ordin	ary shares)	NII	
		1		ence shares)		
				Other class)		
T ( 1 C 1 · 1 1	·			Juier class)	1 N/ M	
Total funds raised du		n from exercise (				
options (State curren	ncy)		NIL			

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Currency of

Class and description

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2	-	
( / / )	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D (Ordinary shares)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		,	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT / A
						<u>N/A</u>	<u>N/A</u>

				For Main Boar	d and GEM list	ted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
				Class of shares issuable (Note 1)		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		

shares of shares issued issue during the month is pursuant put thereto there close m         Type of Issue       Class of shares issuable	For Main Board and GEM listed issuers	
9. Capital reorganisation       Class of shares issuable (///)         9. Capital reorganisation       Issue and allotment (//)         Issue and allotment (///)       Class of shares issuable (//)         EGM approval date: (///)       N/A         Idd/mm/yyyy)       N/A         Interview       Class of shares issuable (//)         Interview       Issue and allotment (//)         Interview       Issue and allotment (//)         Interview       Issue and allotment (//)	shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Type of Issue
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         I0. Other       Class of shares issuable         (Please specify)       At price : State         Class of shares issuable       ( / / )         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       ( / / )		
10. Other (Please specify)       N/A       N/A       N         10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)       —         10. Other (Please specify)       At price : State currency       —       Issue and allotment date : (dd/mm/yyyy)       ( / / )		
10. Other       Class of shares issuable         (Please specify)       At price : State         Class of shares issuable       (///)         Issue and allotment       (///)         date : (dd/mm/yyyy)       (///)	m/yyyy)	
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )	<u>N/A</u> <u>N/A</u>	
(Please specify) At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy)		Other
		(Please specify) At price · State
Eon approval date:		
Total E. (Ordinary shares) <u>186,654,223</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	(Preference shares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	186,654,223
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	(if	any)	:
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N/A

Submitted by: ONG Thiam Kin

 Title:
 Executive Director & Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*