



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources Gas Group LimitedDate Submitted 01/11/2011

## I. Movements in Authorised Share Capital

(1) Stock code : 1193 Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			



## 2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State  
currency) :

HK\$1,000,000,000



Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Total C. (Ordinary shares) (Preference shares) (Other class)						



Other Movements in Issued Share Capital

No. of new shares of \_\_\_\_\_  
No. of new shares of \_\_\_\_\_

issuer issued during the month pursuant thereto  
issuer which may be issued pursuant thereto as at

At price: \_\_\_\_\_ currency \_\_\_\_\_ date: (dd/mm/yyyy)

EGM approval date: ( / / )  
(dd/mm/yyyy)

N/A N/A N/A N/A

Class of shares issuable \_\_\_\_\_  
(Note 1)

2. Open offer At price: \_\_\_\_\_ State \_\_\_\_\_ currency \_\_\_\_\_

Issue and allotment date: ( / / )  
(dd/mm/yyyy)

EGM approval date: ( / / )  
(dd/mm/yyyy)

N/A N/A

Class of shares issuable \_\_\_\_\_  
(Note 1)

3. Placing At price: \_\_\_\_\_ State \_\_\_\_\_ currency \_\_\_\_\_

Issue and allotment date: ( / / )  
(dd/mm/yyyy)

EGM approval date: ( / / )  
(dd/mm/yyyy)

N/A N/A

4. Bonus issue

Issue and allotment date: ( / / )  
(dd/mm/yyyy)

EGM approval date: ( / / )  
(dd/mm/yyyy)

N/A N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A



For Main Board and GEM listed issuers

		month	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued during the month
Type of Issue				close of the month
9. Capital reorganisation	Class of shares issuable _____ (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
			N/A	N/A
10. Other (Please specify)	Class of shares issuable _____ (Note 1)			
At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
			N/A	N/A
		Total E.	(Ordinary shares) NIL	
			(Preference shares) N/A	
			(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) NIL
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

N/A

Submitted by: ONG Thiam Kin

Title: Executive Director & Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*