



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	ı/yyyy) :	30/09/2011		
To: Hong Kong Exchanges and	d Clearing	; Limited		
Name of Issuer		esources Gas Group	Limited	
Date Submitted	03/10/20	11		_
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code: 1193	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month	-	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code:	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth ]	N/A		
Increase/(decrease)	_			
Balance at close of the month	_			



Stock code :Descri	ription:	···	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State	НК\$1,0	000,000,000

2. Preference Shares

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,831,094,933	N/A	N/A	N/A	
Increase/ (decrease) during the month	161,174,785	. N/A	<u> N/A ·····</u>	<u> N/A</u>	
Balance at close of the month	1,992,269,718	N/A	N/A	N/A	

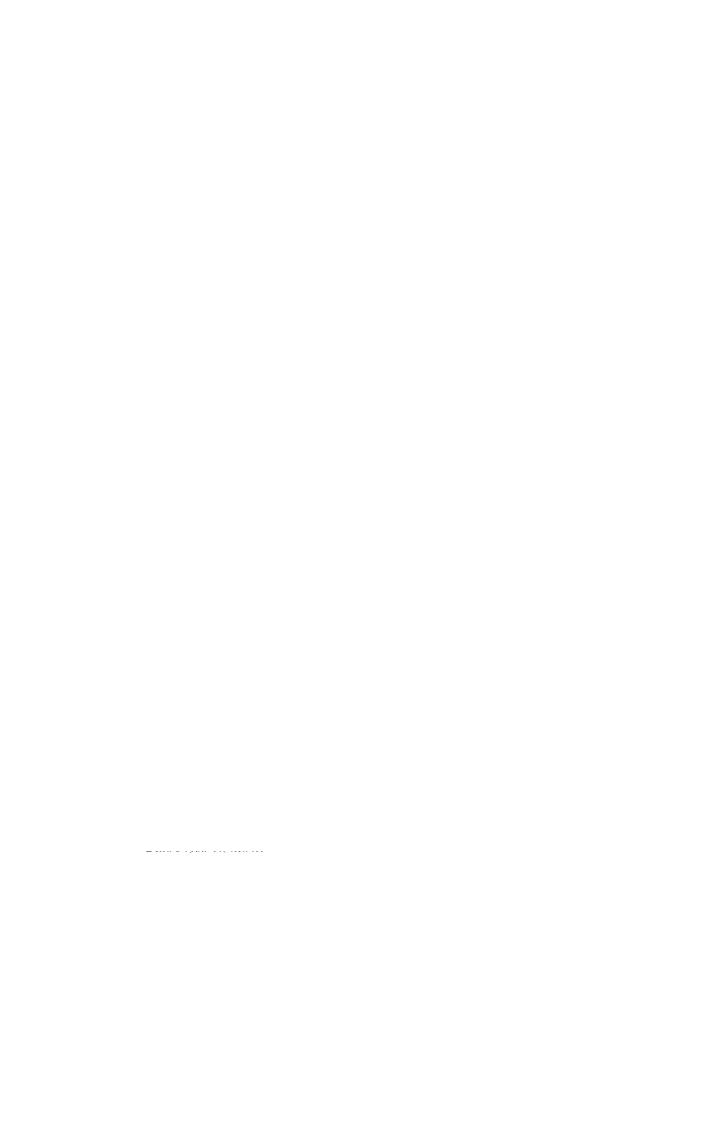
## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option NIL NIL NIL NILNIL 186,000 Scheme Adjusted price: HK\$8.2 (26/11/2001) ordinary shares (Note 1) 2.Share Option NIL NILNILNILNIL2,000 Scheme Adjusted price: HK\$9.06 (26/11/2001) ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Iss	suer which are	to be Listed		For Main Board	and Orivi 11816	d issuers
Description of warrants  (Date of expiry - dd/mm/yyyy)		f Nominal value at		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Yaiuv	preceding month	шощ	month		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		· · · · · · · · · · · · · · · · · · ·				
2.	( ) /	)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		<u>'</u> )				
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / /	)				
Class of shares issuable (Note 1) Subscription price						,
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	ary shares) nce shares) Other class)		Comp.

1.

class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstung	Шони	monu	77101111		
	<del></del>					
	<del></del>					
	<b>→</b>					
Stock code (if listed) Class of shares			·····			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
2.						
	_					
	<b>→</b>					
Stock code (if listed)		· 			_	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<del></del>				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>	<del></del>				
	_					
	<b>→</b>					
	_					
Stock code (if listed)			· · · · · · · · · · · · · · · · · · ·		<del></del>	
Class of shares						
issuable (Note 1)		<del>.</del>				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy)	( / / )		otal C. (Ordina	arv charec)		
		1,		ace shares)		
				other class)		



For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto

No. of new shares of issuer which may be issued pursuant thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A ( / / ) shares (Note 1) ( / / ) shares (Note 1) ( / / ) shares (Note 1) Total D. (Ordinary shares)
(Preference shares)
(Other class)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	~ <u></u>			
			Ct-t-	(Note 1)	( / /	`		
Ι.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1471	1771
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,11111)			N/A	N/A
				Class of shares issuable (Note 1)				
	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					( / /	)		2-11
							N/A	N/A

					For Main Boar	d and GEM list	ed issuers
	Type of Issue			·		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State — currency		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(l. / ).		N/Å
6.	Repurchase of			repurchased (Note 1)  Cancellation date:	(// )		
	shares			(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(// )	<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			HK\$ 10.6096	Class of shares issuable (Note 1)	Ordinary		
8.	Consideration issue	At price: State currency	per share	Issue and allotment date: (dd/mm/yyyy)	(02/09/2011)		
				SGM approval date: (dd/mm/yyyy)	(31/08/2011)	161,174,785	N/A

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			For Main	Board	d and GEM lis	ted issuers—
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issue (Note 1)	able			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
10	Other	Class of shares-issue (Note 1)	able			
10. Other (Please specify) At price : State currency	(Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(//	- )	-	
		EGM approval date: (dd/mm/yyyy)	_ () 1	.) ·,	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	shares		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	161,174,785 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

N/A
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Submitted by: ONG Thiam Kin
Title: Executive Director & Company Secretary-
(Director, Secretary or other duly authorised officer)
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# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.