



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources Gas Group Limited

Date Submitted 04/05/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1193 Description : _____

No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
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Increase

(2) Stock code : _____ Description : _____

No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
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Balance at close of preceding month _____

Increase/(decrease) _____

Balance at close of the month _____

2. Preference Shares

Stock code :	_____	Description :	_____
		No. of preference shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month	N/A	_____	_____
Increase/(decrease)		_____	_____
Balance at close of the month		_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____
		No. of other classes of shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month	N/A	_____	_____
Increase/(decrease)		_____	_____
Balance at close of the month		_____	_____

Total authorised share capital at the end of the month (State
currency) :

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,831,094,933	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,831,094,933	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Movement during the month				No. of new shares of issuer issued during the month pursuant to the scheme	No. of new shares of issuer which may be issued pursuant thereto
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme Adjusted price: HK\$8.2 (26/11/2001)	NIL	NIL	NIL	NIL	186,000	
2. Share Option Scheme Adjusted price: HK\$9.06 (26/11/2001) ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	2,000
3. (/ /) shares (Note 1)						
Total A. (Ordinary shares)					NIL	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

	Currency of Nominal value at Exercised	Nominal value	No. of warrants issued during the month pursuant thereto	No. of warrants which may be issued pursuant thereto as at close of the month
1. N/A				
(/ /)				
Stock code (if listed)				
Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)		
2.				
(/ /)				
Stock code (if listed)				
Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)		
3.				
(/ /)				
Stock code (if listed)				
Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)		
4.				
(/ /)				
Stock code (if listed)				
Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)		
			Total B. (Ordinary shares)	
			(Preference shares)	
			(Other class)	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
<p>1. _____</p> <p>_____</p> <p>_____</p> <p>Stock code (if listed) _____</p> <p>Class of shares _____</p> <p>issuable (Note 1) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) _____</p> <p>(dd/mm/yyyy) (/ /) _____</p> <p>2. _____</p> <p>_____</p> <p>_____</p>		
<p>3. _____</p> <p>_____</p> <p>_____</p> <p>Stock code (if listed) _____</p> <p>Class of shares _____</p> <p>issuable (Note 1) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) _____</p> <p>(dd/mm/yyyy) (/ /) _____</p> <p>4. _____</p> <p>_____</p> <p>_____</p>		
<p>_____</p> <p>_____</p> <p>_____</p> <p>Stock code (if listed) _____</p> <p>Class of shares _____</p> <p>issuable (Note 1) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) _____</p> <p>(dd/mm/yyyy) (/ /) _____</p>		
<p>Total C. (Ordinary shares) _____</p> <p>(Preference shares) _____</p> <p>(Other class) _____</p>		

N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (Other

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A (/ /) shares (Note 1)			
2. (/ /) shares (Note 1)			
3. (/ /) shares (Note 1)			
Total D. (Ordinary shares) (Preference shares) (Other class)			

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A
4. Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	N/A	N/A

For Main Board and GEM listed issuers

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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<p>9. Capital reorganisation</p>	<p>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>N/A</p>	<p>N/A</p>
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<p>10. Other (Please specify) At price : State currency _____</p>	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (/ /)</p>	<p>(Preference shares) N/A</p> <p>(Other class) N/A</p>	
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<p>Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E)</p>	<p>(1) NIL</p>
<p>Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)</p>	<p>N/A</p>
<p>Total increase / (decrease) in all classes of shares during the month (i.e. Total of A to E)</p> <p>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</p>	<p>N/A</p>

Remarks (if any):

N/A

Submitted by: ONG Thiam Kin

Title: Executive Director & Company Secretary

