

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	(yyyy) :	30/04/2012		
To: Hong Kong Exchanges and	Clearin	g Limited		
	China R 03/08/20	esources Gas Group 012	Limited	
I. Movements in Authorised Sha	ıre Capit	tal		
1. Ordinary Shares				
(1) Stock code : 1193	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	N/A		
ncrease/(decrease)				
Balance at close of the month				

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe	
	(1)	(2)	sĥares	of shares	
Balance at close of preceding month	2,064,010,871	N/A	<u>N/A</u> .	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,064,010,871	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option NIL NILNIL186,000 NILNIL Scheme Adjusted price: HK\$8.2 (26/11/2001) ordinary shares (Note 1) 2.Share Option NIL NIL NIL NIL NIL 2,000 Scheme Adjusted price: HK\$9.06 (26/11/2001) ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants	Currency of Nominal value at nominal close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(State of Oaphywes Manyyyyy) w 1. N/A	dinoming months	month	POTEN.		
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( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			·		
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
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( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) ······	· ( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	- 40 "			
	Total	(Prefere	nary shares) ence shares) Other class)		

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1. N/A	***************************************				
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Stock code (if listed)					
Class of shares					
issuable (Note 1)  Subscription price					
EGM approval date		<del></del>			
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For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant thereto issuce (parauantitherete Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) Total D. (Preference shares) 

(f Miller class) | |

Charge excess --

	Type of Issue	ts in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	<del>)</del>			
			Class of shares issuable (Note 1)		
	100000000000000000000000000000000000000	State All Market State S	The   Balliana   Calabara	Ammanan	\$ 2.2
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					:
: :			(Note 1)		
	2. Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
			Class of shares issuable(Note 1)		
- <u>†</u>	3. Placing	At price: State	Issue and allotment ( / /		
			EGM approval date: ( / / (dd/mm/yyyy)		N/A
				IVAL	
			Class of shares issuable(Note 1)		
	4. Bonus issue		Issue and allotment ( / / date: (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	NI/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (Note 1) At price : State currency -(//)Issue and allotment Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares \_ repurchased (Note 1) Repurchase of (//)Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (///)7. Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment (///)currency date: (dd/mm/yyyy) SGM approval date: (///)(dd/mm/yyyy) N/A N/A

	Type of Issue	· ····· · · <u> </u>	month pursuant thereto	issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)		
	9. Capital reorganisation	Issue and allotment ( / / )	(€4),⊭	tanammannan.
		Terminglyyyy	N/A	N/A
_	10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share: (Preference share: (Other class	s) N/A	
_			3 YYY	1
	Total increase / (decrease) in ordinary shares d		1) NIL 2) N/A	

Remarks (1f any):
N/A
Submitted by: ONG Thiam Kin
Title: Executive Director & Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers

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