



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources Gas Group Limited

Date Submitted 03/08/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>1193</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
(2) Stock code : _____ Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>		
Increase/(decrease)	<u>                    </u>		<u>                    </u>
Balance at close of the month	<u>                    </u>		<u>                    </u>

## 2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) :

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares	No. of preference	No. of other classes
Balance at close of the month	2,064,010,871	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

ordinary shares

(Note 1)

2.

( / / )

shares

(Note 1)

Total A. (Ordinary shares)	NIL
(Preference shares)	N/A
(Other class)	N/A

Total funds raised during the month from exercise of options (State currency)

NIL

Warrants to Issue Shares of the Issuer which are to be Listed

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant to
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month

1. N/A

( / / )

Stock code (if listed)

Stock code (if listed) \_\_\_\_\_  
 Class of shares issuable (Note 1) \_\_\_\_\_  
 Subscription price \_\_\_\_\_  
 EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

2.

( / / )

Stock code (if listed) \_\_\_\_\_  
 Class of shares issuable (Note 1) \_\_\_\_\_  
 Subscription price \_\_\_\_\_  
 EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

3.

( / / )

Stock code (if listed) \_\_\_\_\_  
 Class of shares issuable (Note 1) \_\_\_\_\_  
 Subscription price \_\_\_\_\_  
 EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

4.

( / / )

Stock code (if listed) \_\_\_\_\_  
 Class of shares issuable (Note 1) \_\_\_\_\_  
 Subscription price \_\_\_\_\_  
 EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B. (Ordinary shares) \_\_\_\_\_  
 (Preference shares) \_\_\_\_\_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)		
2.    ( / / ) shares (Note 1)		
3.    ( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Other class)		

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
4. Bonus issue		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	State _____
	Class of shares issuable _____ (Note 1)	
	issue and allotment date : (dd/mm/yyyy) _____	( / / )
	EGM approval date: (dd/mm/yyyy)	( / / )
		N/A
		N/A
6. Repurchase of shares	Class of shares repurchased (Note 1) _____	
	Cancellation date : (dd/mm/yyyy)	( / / )
	EGM approval date: (dd/mm/yyyy)	( / / )
		N/A
		N/A
7. Redemption of shares	Class of shares redeemed (Note 1) _____	
	Redemption date : (dd/mm/yyyy)	( / / )
	EGM approval date: _____	( / / )
		N/A
		N/A
8. Consideration issue	At price : State currency _____	State _____
	issue and allotment date : (dd/mm/yyyy)	( / / )
	SGM approval date: (dd/mm/yyyy)	( / / )
		N/A
		N/A

Class of s  
(Note 1)



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E.		(Ordinary shares) NIL	
		(Preference shares) N/A	
		(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) NIL
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

