

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :

HK\$1,000,000,000

Warrants to Issue Shares of the Issuer which are to be Listed

(Date of expiry - dd/mm/yyyy)	value	preceeding month	month	month	month	Nominal value	therefo	class	No. of new shares of	
									issued during the month pursuant	issuer which may be issued pursuant thereto as at
1. N/A										
(/ /)										
Stock code (if listed)										
Class of shares issuable (Note 1)										
Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)								
2.										
(/ /)										
Stock code (if listed)										
Class of shares issuable (Note 1)										
Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)								
3.										
(/ /)										
Stock code (if listed)										
Class of shares issuable (Note 1)										
Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)								
4.										
(/ /)										
Stock code (if listed)										
Class of shares issuable (Note 1)										
Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)								

Total B. (Ordinary shares) _____
 (Preference shares) _____
 (Other class) _____

For Main Board and GEM listed issuers

Convertible (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	outstanding	No. of new shares of issuer issued during the month pursuant			No. of new shares of issuer which may be issued pursuant thereto as at		
		month	month	month	month	month	month
1. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
2.							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3.							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						

Total C. (Ordinary shares) _____
 (Preference shares) _____

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month

No. of new shares of issuer which may be issued

thereto

thereto as at close of the month

Type of Issue

Class of shares issuable _____
(Note 1)

Issue and allotment date : (/ /)

EGM approval date: (/ /)
(dd/mm/yyyy)

N/A

N/A

5. Scrip dividend

At price : State currency _____

EGM approval date: (/ /)
(dd/mm/yyyy)

N/A

N/A

Class of shares redeemed (Note 1) _____

Redemption date : (/ /)
(dd/mm/yyyy)

EGM approval date: (/ /)
(dd/mm/yyyy)

N/A

N/A

7. Redemption of shares

Class of shares issuable _____

date : (dd/mm/yyyy) (/ /)

SGM approval date: (/ /)
(dd/mm/yyyy)

N/A

N/A

6. Consideration issue

currency _____

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month

No. of new shares of issuer which may be issued

Type of Issue		month	
9. Capital reorganisation	Class of shares issuable (Note 1)	_____	
	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
		N/A	N/A
10. Other Issue of shares under the placing and subscription agreement dated 20 November 2012	Class of shares issuable (Note 1)	Ordinary	
	Issue and allotment date : (dd/mm/yyyy)	(30/11/2012)	
	EGM approval date: (dd/mm/yyyy)	(N/A)	
At price : State currency	HK\$ 16.95 per share		
		160,000,000	N/A
Total E.		(Ordinary shares) 160,000,000	
		(Preference shares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 160,000,000
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in all classes of shares during the month (i.e. Total of A to E):	N/A

These figures should be the same as the relevant figures under a worded "Assessment under capital structure" in the financial statements.

Remarks (if any):

N/A

~~Director, Executive Director or Company Secretary~~
~~Director, Secretary or other authorised officer~~

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*