



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources Gas Group LimitedDate Submitted 01/08/2013

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : 1193 Description : \_\_\_\_\_

No. of ordinary shares	Par value (State currency)	Authorized share capital (State currency)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.10</u>

Increase/(decrease)

NILNILBalance at close of the month 10,000,000,000 HK\$0.10 HK\$1,000,000,000

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

No. of ordinary shares	Par value (State currency)	Authorized share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u></u>
Increase/(decrease)	<u></u>	<u></u>
Balance at close of the month	<u></u>	<u></u>

2. Preference Shares

Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			

Balance at close of the month \_\_\_\_\_

3. Other Classes of Shares

Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) : \_\_\_\_\_ HK\$1,000,000,000 \_\_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>2,224,012,871</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>NIL</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>2,224,012,871</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and Movement during the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares		
(Note 1)		
	Total A. (Ordinary shares) <u>NIL</u>	
	(Preference shares) <u>N/A</u>	
	(Other class) <u>N/A</u>	
Total funds raised during the month from exercise of		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency or nominal value at close of preceding month	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	thereto	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							

( / / )  
 Stock code (if listed) \_\_\_\_\_

Class of shares issuable (Note 1) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) {dd/mm/yyyy} \_\_\_\_\_ { / / }

2. \_\_\_\_\_

( / / )  
 Stock code (if listed) \_\_\_\_\_

Class of shares issuable (Note 1) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_\_ ( / / )

3. \_\_\_\_\_

( / / )  
 Stock code (if listed) \_\_\_\_\_

Class of shares issuable (Note 1) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_\_ ( / / )

4. \_\_\_\_\_

( / / )  
 Stock code (if listed) \_\_\_\_\_

Class of shares issuable (Note 1) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_\_ ( / / )

Total B. (Ordinary shares) \_\_\_\_\_  
 (Preference shares) \_\_\_\_\_  
 (Other class) \_\_\_\_\_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2.						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Stock code (if listed) _____ Class of shares _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4.						
Stock code (if listed) _____ Class of shares _____ issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">( / / ) shares (Note 1)</div>		
2. <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / ) shares (Note 1)</div>		
3. <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <div style="text-align: right;">( / / ) shares (Note 1)</div>		
<div style="text-align: right;">Total D. (Ordinary shares) (Preference shares) (Other class)</div>		

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
4. Bonus issue		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A

## For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ _____ N/A	_____ _____ N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ _____ N/A	_____ _____ N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ _____ N/A	_____ _____ N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) ( / / )	_____ _____ N/A	_____ _____ N/A



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
Total E.		(Ordinary shares) <u>NIL</u>	(Preference shares) <u>N/A</u>
		(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. total of A to E): (1) NIL

Total increase / (decrease) in other classes of shares during the month (i.e. total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

N/A

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Submitted by: ONG Thiam Kin

Title: Executive Director & Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).....*
2. *If there is insufficient space, please append the prescribed continuation sheet.*