



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) : 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources Gas Group LimitedDate Submitted 03/06/2013

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : 1193 Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>HK\$0.10</u>               | <u>HK\$1,000,000,000</u>                     |
| Increase/(decrease)                 | <u>NIL</u>             |                               | <u>NIL</u>                                   |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>HK\$0.10</u>               | <u>HK\$1,000,000,000</u>                     |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|--|
| Balance at close of preceding month | <u>N/A</u>             |                               |  |
| Increase/(decrease)                 |                        |                               |  |
| Balance at close of the month       |                        |                               |  |

2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : _____                  |                             | Description : _____                        |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                         | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : _____                  |                                   | Description : _____                        |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                               | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$1,000,000,000

\_\_\_\_\_



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------------------|---|----------------------------------|---|--|--|
| 1. N/A  |                              |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |   |                                  |   |  |  |
| 2.  |                              |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |   |                                  |   |  |  |
| 3.  |                              |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |   |                                  |   |  |  |
| 4.  |                              |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                              |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____  |                              |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------|--------------------|------------------------------------|----------------------------|------------------------------|--|---|
|                       |                    |                                    |                            |                              |  |   |
|                       |                    |                                    |                            |                              |  |   |

1.

Stock code (if listed) \_\_\_\_\_

Class of shares issuable (*Note 1*) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) \_\_\_\_\_

2.

Stock code (if listed) \_\_\_\_\_

Class of shares \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) \_\_\_\_\_

3.

Stock code (if listed) \_\_\_\_\_

Class of shares issuable (*Note 1*) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) \_\_\_\_\_

4.

Stock code (if listed) \_\_\_\_\_

Class of shares issuable (*Note 1*) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) \_\_\_\_\_

Total C. (Ordinary shares) \_\_\_\_\_  
 (Preference shares) \_\_\_\_\_  
 (Other class) \_\_\_\_\_



## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|--|--|---|
| Type of Issue                           |                                 |  |  |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) _____<br><br>( / / ) _____                                   |   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) _____<br><br>( / / ) _____                                   | N/A _____<br>N/A _____  |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) _____<br><br>( / / ) _____                                   | N/A _____<br>N/A _____  |
| 4. Bonus issue                          |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) _____<br><br>( / / ) _____                                   | N/A _____<br>N/A _____  |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     |  |   |
| 7.            | Redemption of shares |                                 | Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )   | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>SGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | N/A  | N/A   |
| Total E.-                  |  | (Ordinary shares) NIL  |   |
|                            |  | (Preference shares) N/A  |   |
|                            |  | (Other class) N/A  |   |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 2,000

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

