



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Resources Gas Group Limited  
 Date Submitted 04/03/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>1193</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>

Balance at close of the month 10,000,000,000 HK\$0.10 HK\$1,000,000,000

(2) Stock code : _____ Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) :

HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	2,224,010,871	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,224,010,871	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme Adjusted price: HK\$9.06 (26/11/2001) ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	2,000
2. _____ _____ _____ ( / / ) shares (Note 1)						
			Total A. (Ordinary shares)		NIL	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

No. of new shares of issuer issued during the month

No. of new shares of issuer which may be issued

During the month pursuant to the terms of the warrants issued pursuant thereto as at

Description of warrants      nominal value      close of preceding month      during the month      at close of the month

1. N/A

( / / )

Stock code (if listed) \_\_\_\_\_

Class of shares issuable (Note 1) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_\_ ( / / )

2.

( / / )

Stock code (if listed) \_\_\_\_\_

Class of shares issuable (Note 1) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_\_ ( / / )

3.

( / / )

Stock code (if listed) \_\_\_\_\_

Class of shares issuable (Note 1) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_\_ ( / / )

4.

( / / )

Stock code (if listed) \_\_\_\_\_

Class of shares issuable (Note 1) \_\_\_\_\_

Subscription price \_\_\_\_\_

EGM approval date (if applicable) (dd/mm/yyyy) \_\_\_\_\_ ( / / )

Total B. (Ordinary shares) \_\_\_\_\_

(Preference shares) \_\_\_\_\_

(Other class) \_\_\_\_\_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares _____ issuable (Note 1) _____ Subscription price _____ EGM approval date _____ (if applicable) _____						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares _____ issuable (Note 1) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) ( / / )						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares _____ issuable (Note 1) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares _____ issuable (Note 1) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) ( / / )						
				Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)		
2.    ( / / ) shares (Note 1)		
3.    ( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
	State currency _____ date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
3. Placing	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable _____ <i>(Note 1)</i>	N/A	N/A
4. Bonus issue	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
		N/A	N/A

For Main Board and GEM listed issuers

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
5. Scrip dividend	At price : State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)
			( / / )	( / / )
			N/A	N/A
6. Repurchase of shares		Class of shares repurchased (Note 1)	Cancellation date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)
			( / / )	( / / )
7. Redemption of shares		Class of shares redeemed (Note 1)	Redemption date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)
			( / / )	( / / )
			N/A	N/A
8. Consideration issue	At price : State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	SGM approval date: (dd/mm/yyyy)
			( / / )	( / / )
			N/A	N/A



For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
	Class of shares issuable		
reorganisation	date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable ( <i>note 1</i> )		
10. Other (Please specify)	At price : State currency ( / / ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E.		(Ordinary shares) NIL	(Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) NIL
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

N/A

Submitted by: ONG Thiam Kin

Title: Executive Director & Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*