

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer		Resources Gas Group	p Limited	
Date Submitted	_06/06/2	2014		_
I. Movements in Auth	horised Share Cap	ital		
1. Ordinary Shares			 	
(1) Stock code : <u>119</u>	93 Descr	iption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month,	10.000_000_000	HK\$0.10	HK\$1.000.000.000
rease)	NIL		NIL	,
Balance at close of the		10,000,000,000	NIL <u>HK\$0.10</u>	HK\$1,000,000,000
	e month			HK\$1,000,000,000
Balance at close of the (2) Stock code :	e monthDescri	iption:	HK\$0.10	Authorised share
Balance at close of th	e month Descri	iption:	HK\$0.10	
Balance at close of th (2) Stock code: dinary (State	e month Descri	iption:	HK\$0.10	Authorised share

Stock_code:Descri	ription:		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:	· · · · · · · · · · · · · · · · · · ·	
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State	HK\$1,	000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,224,012,871	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,224,012,871	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

option scheme				alian talah andah ang talah ang	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued nursuant thereto.
Transportation of the second	์ เขเบษยนและเกิร์โร	กับเกาเลยาการกับกับกับกับกับกับกับกับกับกับกับกับกับก	٠٠ - شافلىسىسىنىز يېرىيىل		Citi Comming the received of	ON THE WAY DRIVE
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the time of the
				20,500		
1.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	NIL	
			(Preferei	nce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised dur options (State currenc		from exercise o	f <u>NIL</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stockwoods (if listed)		1977.0	eidanadiken	AND I		<u> </u>
			vaj vijarev			
IADIE (IVOIE I)			SANGER SANGE SANGER SANGER SANGER SANGER			;
oscription price M approval date applicable) (dd/mm/yyyy)	(/ / `)					
/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
HISBE EMPROVED COTE		- "P\$<	olo Na Angeletikation	7.4 1955		- !
			market en	-		
		11,000	ωυγγγνή	Edulos e		ago ett meg och se mit fall god amanne me
<u></u>				-		
						
Class of shares						•
EGM approval date (if applicable)	(/ /	′)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
		Total	B. (Ordin	nary shares)		

Channel description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		: 학: 11				
Class of shares issuable (Note 1) Subscription price		· · · ·				
		Han	Lannroval date			
(if applicable) (dd/mm/yyyy) 4.	<u>(/ /)</u> _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/iiiii/yyyy)	==	To	otal C. (Ordina (Preferer	nce shares)		

than under Snare Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. <u>N/A</u> shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

	Type of Issu	e essued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
ŀ			(Note 1)				
1.	Rights issue	At price: State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llilli/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency -	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	XI /A =	NT/A = - · ·
						N/A	N/A
			Class of shares issuable (Note 1)				
 lacin	g	At price : Currency	issue and anotherit date: (dd/mm/yyyy)	()		
		n- nd (nime) en	St. 1	``.			
	er fager e		(aa/mm/yyyy)			N/A	N/A
-				·······			
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:)	37/1	1
				N	A	<u>N/A</u>	

For Main Board and GEM listed issuers

	Thurs of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
5.	Scrip dividend	At price: State currency	Class of shares-issuable (Note 1) Issue and allotment date::/dd/mm/vvvv)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date:	(/ /			
	Shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							:

			I	For Main	Board a	and GEM list	ed issuers
	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	·	N/A	N/A
10.	Other	State	Class of shares issuable (Note 1)				
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/-/-		N/A	N/A
				Ordinary seference seference seference	hares) 🛚	N/A	
То	tal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E	E):	(1)	NIL	
То	tal increase / (decre	ase) in preference shares dur	ing the month (i.e. Total of A to	E):	(2)	N/A N/A	
	•	· -	s during the month (i.e. Total of	•		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	ks (if any):
N/A	
Submi	Executive Director & Company Secretary (Director, Secretary or other duly authorised officer)
Notes	: :
1.	State the class of shares (e.g. ordinary, preference or other).
2.	If there is insufficient space, please append the prescribed continuation sheet.