

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Resources Gas Group Limited 05/11/2018								
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>1193</u>	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	10,000,000,000	HK\$0.10	HK\$1,000,000,000				
Increase/(decrease)		NIL		NIL				
Balance at close of the mon	th	10,000,000,000	HK\$0.10	HK\$1,000,000,000				
(2) Stock code :	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month N/A								
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mon	th N/A		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth N/A		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at th <i>currency</i>):	e end of the month	(State HK\$1	,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,224,012,871	N/A	N/A	N/A		

Bescription of warrants Currency of nominal value Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares)	(Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (
(if applicable) (dd/mm/yyyy) 2. (Stock code (if listed) Class of shares issuable (Note 1)						-
(dd/mm/yyyy)							
2.	(if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares)	· · · · · · · · · · · · · · · · · · ·	(/ /	/				
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares)	Class of shares			•			
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I Protoronce charge			iotal E	s. (Uraina Profesen	ary Snafes)		_
(Preference shares) (Other class)				(C	oc shares) other class)		_

Convertibles (i.e. Convertible	e into Shares of the	e Issuer which Amount at close of	are to be Liste	ed) Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
(dd/mm/yyyy)) 2.	(/ /)	<u></u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	_					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		. 10 '6 "			
		To	otal C. (Ordina	ary shares) ce shares)		-
			(C)	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

eptione (ether than ander chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		· · · ·
2.		
shares (Note 1)		
3.		
-		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
		•
(Other class)		•

Ot	her Movements i	n Issued Sha	are CapitaClass	of shar				
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			-		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(,		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N</u> /A	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	_					
		issuable (Note 1)	,	,	,	,		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(dd/IIIII/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total I	E.			dinar		
		(Prefe			e sl	hares		- -
			((Oth	ner	class) <u>N/A</u>	_
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	\ to	o E)): (1	<i></i>	
						(2	·	
	tal increase / (decrease) in preference shares d	,				•	N/A	
To E)	tal increase / (decrease) in other classes of sha :	res during the month (i.e	э. Т	ota	al o	f A to	N/A	
(7	hese figures should be the same as the relevan apital").)	t figures under II above	("N	10 v	/em	ents	in Issued SI	hare

Remarks (if any):
Submitted by: LO Chi Lik Peter
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.