日休日父香港交易所

$\mathbf{M} \underset{\mathbf{M}}{\mathbf{h}} \mathbf{h} \mathbf{R} \mathbf{e}^{\mathbf{W}} \underbrace{\mathbf{f} \mathbf{E}^{\mathbf{W}}}_{\mathbf{M}} \mathbf{f} \mathbf{E}^{\mathbf{W}} \mathbf{h} \mathbf{f} \mathbf{I} \underbrace{\mathbf{H}}^{\mathbf{W}}_{\mathbf{M}} \mathbf{e} \underbrace{\mathbf{h}}_{\mathbf{M}}$	M e e i i S	ec ⁱ i ie		
F he $h_{\mu_{\mu}}$ h ended (dd/ h_{μ} $h_{\mu'}$):		31/08/2020		
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer	Chi a Re (I c a ed i	e∢Ga∢G [™] AF Li⁄ied <u>Be/[™]A</u> da∕ihli⁄ie	d liabili /)	
Date Submitted	01/09/2020			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code: 1193	Description:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code:	Description:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A		
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code:	Description:			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A		
Increase/(decrease)				
Balance at close of the month				

3. Other Classes of Shares

Stock code:	Description:			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A		
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*): HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,314,012,871	N/A	N/A	N/A	
Increase/(decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,314,012,871	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and]	Movement du	ring the month	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
$\frac{\text{shares}}{(Note \ 1)}$						
2.						
shares						
(Note 1)						
3.						
(/ /) shares						
$\frac{\text{shares}}{(\text{Note }1)}$						
			Total A. (Ord			
				rence shares (Other class	·	
Total funds raised dur options (State curre		th from exerc				

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Ctarlanda (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy	(/ /					
2.)				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		、 、				
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
×		<u>,</u>	Total	l C. (Ordinary shares)		
				(Preference shares)		
				(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
)	
shares (Note)		
2.		
2		
(/ /)	
shares (Note 1		
3.		
)	
Total D. (Ordinary shares	3)	
(Preference shares	3)	
(Other class	3)	

Type of Issue						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date:	(/ /)		
I. Rights issue	At price:	currency	(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2. Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable s1sua.6610 0 2.6795 10 23			7 Tm87 Tm(s1sua.66 2 2.0
			EGM approval date: (dd/mm/yyyy)	(/ /		× ×	

2:

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price:	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			currency	EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of			Class of shares repurchased (<i>Note 1</i>) Cancellation date:	(/	/)		
	shares			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/			
				(dd/inin/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price:	State	Issue and allotment date: (dd/mm/yyyy)		/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Total E. (O	rdinary shar	es)	NIL	
		ference shar		N/A	
		(Other cla	ass)	N/A	

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sh	are Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: LO Chi Lik Pe e

Title: $\frac{\mathbf{C} \neq \mathbf{a} \neq \mathbf{Sec} \mathbf{e} \mathbf{a} \neq \mathbf{Sec} \mathbf{e} \mathbf{a} \neq \mathbf{C}$ (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.