

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/10/2020		
To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer		s Gas Group Limited Bermuda with limi		
Date Submitted	02/11/2020			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code: 1193	Description:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code:	Description:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A		
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code:	Description:			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A		
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
Stock code:	Description:			
				Authorised share
		No. of other classes of shares	Par value (State currency)	capital (State currency)
Balance at close of preceding month				_
Balance at close of preceding month Increase/(decrease)		of shares		_

March 2019

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,314,012,871	N/A	N/A	N/A	
Increase/(decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,314,012,871	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	1	Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
shares						
(Note 1)						
			Total A. (Ord			
				rence shares)		
T. 16 1		.1 . 6		(Other class)		
Total funds raised dur options (State curre		th from exerc				

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy	(/ /)				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(1)				
(dd/mm/yyyy)	(/ /	<u>) </u>	Total	C. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	pursuant thereto	the month
1. IV/A	-	
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable						
1.	Rights issue	At price:	State	(Note 1) Issue and allotment date:	(/	/)		
1.	Rights issue	nt price.	currency	(dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable						
2.	Open offer	At price:	State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			•	EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price:	State currency _	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

	tal increase/(decrease) in other classes of shapese figures should be the same as the relevant	_				-	
	tal increase/(decrease) in preference shares of				o E):		N/A N/A
Tr.	tal inamaga/(daggara) in an Court	duming the growth C . The 1	£ A ·	o IZV		(2)	N/A
То	tal increase/(decrease) in ordinary shares du	ring the month (i.e. Total of	A to	E):		(1)	NIL
			(Ot	her c	lass)	N/A	
		(Pret	ferenc	ce sha	ares)	N/A	
		Total E. (O	rdinaı	ry sha	ares)	N/A	
						N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
10	Other (Please specify) At price: State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares issuable (Note 1)					
						N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/	/ /)		
		Class of shares issuable (Note 1)					
	Type of Issue					thereto	month
						month pursuant	thereto as at close of the
						during the	pursuant
						issuer issued	issued
						shares of	may be
						No of now	shares of issuer which
							No. of new

IV. Confirmations – N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Rema	arks (1f any):		
Submi	tted by:	LO Chi Lik Peter	
Title:		Company Secretary	
	(Director, S	ecretary or other duly authoris	ed officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.