



華潤燃氣控股有限公司
China Resources Gas Group Limited

CR GAS SECURES 56.87% STAKE IN ZHENGZHOU GAS

China Resources Gas Group Limited (“CR Gas” or the “Company”, stock code: 1193, together with its subsidiaries, the “Group”), together with a majority-owned joint venture, secured a 56.87 per cent shareholding in Zhengzhou Gas Company Limited (“Zhengzhou Gas”, stock code: 3928), upon the close of the mandatory conditional cash offers (“Offers”) for all shareholders of Zhengzhou Gas, on 8 October 2010.

Upon the close of the Offers, CR Gas received valid acceptances of 17,128,490 shares (“acceptance shares”) of Zhengzhou Gas under the Offers, representing approximately 13.69 per cent of the issued share capital of Zhengzhou Gas. Taking into account the 54,041,510 domestic shares (representing approximately 43.18 per cent of the total issued share capital of Zhengzhou Gas) previously acquired by a joint venture with the State-owned Assets Supervision and Administration Commission of Zhengzhou Municipal People’s Government and majority owned by CR Gas (“the joint venture”) and the acceptance shares, CR Gas controls an aggregate of 71,170,000 shares of Zhengzhou Gas, representing approximately 56.87 per cent of the total issued share capital of Zhengzhou Gas.

“The inclusion of Zhengzhou Gas as a subsidiary of the Group will immediately broaden our business portfolio and enhance our earning base. The completion of the acquisition marks another milestone in the Group’s expansion strategy,” said Mr Ma Guoan, Chairman of CR Gas.

“With a controlling interest in Zhengzhou Gas, the Group will be able to expand its geographic coverage and will further enhance its position in the rapidly expanding gas industry in the Central Region of the People’s Republic of China, particularly in Henan Province,” Mr Ma added.

About CR Gas

CR Gas is principally engaged in downstream city gas distribution business including piped natural or petroleum gas, CNG (compressed natural gas) filling stations and bottled LPG (liquefied petroleum gas) distribution. Its piped natural gas operations are strategically located in areas of China with rich reserves of natural gas and areas which are economically more developed and densely populated. CR Gas aspires to become a respected market leader in downstream city gas distribution business in China.

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