



華潤燃氣控股有限公司
China Resources Gas Group Limited

CR GAS OBTAINED A FURTHER HK\$800 MILLION 5-YEAR TERM LOAN TO FUND ITS ON-GOING CITY GAS BUSINESS EXPANSION IN CHINA

China Resources Gas Group Limited (“CR Gas” or the “Company”, stock code: 1193, together with its subsidiaries, the “Group”) has secured a HK\$800 million 5-year term loan with very competitive interest rate from a leading financial institution to fund its on-going city gas business expansion in China.

“With the PRC government’s supportive policies and rapid urbanisation progress, we are optimistic about the business environment and prospects of downstream gas industry in China. This additional HK\$800 million banking facility will increase our flexibility in deploying capital to expedite our strategic expansion plan,” said Mr Ma Guoan, Chairman of CR Gas.

After conducting a share issue in September 2010, the Group is currently in a net cash position. In addition to this current HK\$800 million bank facility, the Group had also obtained another HK\$800 million facility earlier this year. The Group will continue to gear up its balance sheet to provide funding to acquire new projects.

In March 2011, the Group acquired 100 per cent equity interests in Flemming Limited to increase its market share in Shandong and Zhejiang Provinces. The Group has also recently entered into an agreement pursuant to which it will acquire up to additional 5 per cent registered capital in a downstream city gas distributor in Zibo, Shandong to become its controlling shareholder.

As at 11 July 2011, the Group operated 55 city gas projects in 15 provinces including 6 provincial capitals and 1 direct administrative municipality with gross annualised gas sale volume exceeding 5.6 billion m³.

About CR Gas

CR Gas is principally engaged in downstream city gas distribution business including piped natural gas distribution and CNG (compressed natural gas) filling stations operation. Its operations are strategically located in areas of China with rich reserves of natural gas and areas which are economically more developed and densely populated. CR Gas aspires to become a respected market leader in downstream city gas distribution business in China.

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