Provisional Allotment Letter No. 暫定配額通知書編號

### IMPORTANT 重要提示

THIS DOCUMENT IS VALUABLE AND TRANSFERARLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES EXPIRES AT 4:00 P.M. ON

)AY, 22 OCTOBER 2008. 及可轉讓之文件,敬請 閣下即時處理。本文件所載之要約及隨附之額外供殷殷份申請表格於二零零八年十月二十二日(星期三 )下午四時正截止。

The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim

any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. 香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本文件之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") operated by HKSCC and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

A copy of this provisional allotment letter, together with a copy of the rights issue prospectus dated 8 October 2008 (the "Prospectus") and the related form of application for excess Rights Shares have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong. A copy of the Prospectus shares have been application for excess Rights Shares have been registered with the Registrar of Companies in Hong Kong. The Security of the Companies in Hong Kong and the Registrar of Companies in Hong Kong as required under the Companies in Hong Kong and the Registrar of Companies in Hong Kong a

任他。据它公司法则施成权、银位组对及规则等的起始实典目录任命基本公司法则规模文件之价各项内具。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their ini-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in their ini-paid and fully-paid forms will be accepted as eligible securifies by HKSCC for deposit, clearance and settlement in CCASs with effect from the respective commencement date of dealings in the Rights Shares in their ini-paid and fully-paid forms or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASs are subject to the General Rules of CCASs and CCASS and CCASS operational Procedures in effect mit the total tradition of the stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASs are subject to the General Rules of CCASs and CCASS and CCASS operational Procedures in effect mit the tradition of the stock Exchange on any trading day is required to take place in CCASS and CCASS

Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. 除文義另有所指外,章程所界定之間義與本通知書所採用者其相同涵義。

除文美男有指指外、美程所界定之調養與主義則書所採用者具相同減衰。
TO ACCEPT THE PROVISIONAL ALLOTMENT SPECIFIED IN THIS DOCUMENT IN FULL, YOU MUST LODGE THIS DOCUMENT INTACT WITH THE COMPANY'S HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE, TRICOR SECRETARIES LIMITED, AT 26/F, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE AMOUNT SHOWN IN BOX C BELOW SO AS TO BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 22 OCTOBER 2008, CHECUSES MUST BE DRAWN ON A BANK ACCOUNT WITH, AND CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "CHINA RESOURCES LOGIC LIMITED — RIGHTS ISSUE ACCOUNT WHO CROSSED "ACCOUNT THE STRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLIES."
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Each person accepting the provisional allotment specified in this document: 接納本文件所指之暫定配額之每名人士:

Hong Kong branch share registrar

and transfer office: 香港股份過戶登記分處:

卓佳秘書商発有限公司

皇后大道東28號

金鐘學中心26槽

- confirms that he/she/it **has read** the terms and conditions and acceptance procedures set out on the pages attached to this provisional allotment letter and in the Prospectus and agrees to be bound by them; and 確認彼已細閱本暫定配絕通知書及章程各頁所載條款、條件及接納手續並同意受其約束;及
- agrees that this provisional allotment letter, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong 同意本質定配額通知書及據此而訂立之合約將受香港法例規管,並須按其詮釋。

合資格股東之姓名及地址

## 華潤勵效 . Resources Logic Limited

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立的有限公司) (Stock Code: 1193) (股份代號:1193)

RIGHTS ISSUE OF 1,131,533,368

RIGHTS SHARES AT HK\$3.42 EACH ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

> 按於記錄日期每持有一(1)股股份 獲配四(4)股供股股份為基準以每股3.42港元 發 行 1,131,533,368 股 供 股 股 份 的 供 股

> > PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Principal place of business in Hong Kong: 香港主要營業地點:

Room 4006 40/F China Resources Building 26 Harbour Road Wanchai Hong Kong 香港 滝廿 港港道26號 華潤大廈40樓 4006室

Canon's Court 22 Victoria Street Hamilton HM12 Bermuda

Name(s) and address of Qualifying Shareholder(s)   合資格股東之姓名及地址			Total number of Shares registered in your name(s) on 6 October 2008.
		BOX A 甲欄	於二零零八年十月六日登記於 閣下名下之股份總數
		BOX B 乙欄	Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Wednesday, 22 October 2008. 翻下之供股股份數目,股款頒不運於二零零八年十月二十二日(星期三)下午四時 正前接動時撤足。
			Total subscription monies payable 應繳認購股款總額
		BOX C 丙欄 HK\$ 港元	
Contact telephone no.:  ### State of the contact telephone no.:  ###################################	on to apply for Dights Shar	ae unlae	e in the relevant jurisdiction, such an offer or invitation could lawfully be made without

person receiving a provisional allotment letter for Rights Shares in any jurisdiction other than Hong Kong may treat it as an offer or an invitation to apply for Rights Shares unless in the relevant jurisdiction, such an offer or invitation could lawfully be made without projection of the relevant progradity requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to accept the provisional "allotment of the Rights Shares to statisty himself/himself/lists lib continued in the responsibility of anyone outside Hong Kong wishing to accept the provisional "allotment of the Rights Shares to statisty himself/himself/lists lib continued have been described by the Company of the agreed of the laws and regulations of all relevant jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to the paid in such jurisdiction in connection therewith. The Company erves the right to refuse to accept any application for Rights Shares it it believes that doings ow would violate the applicable securities or other laws or regulations of any jurisdiction in Chapter Shares in the levent of the part of the provision of any jurisdiction.

Note that the provision of the security of the aggregate number of Underwritten Agints Shares in the levent that one provision of the part of the

oct:
r prospective change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority in Hong Kong, the PRC and the British Virgin
imber of the Group conducts or carries on business; or
y event or series of events resulting or likely to result in any change in local, national or international financial, political, military, industrial, economic, currency or (whether or not sui generis with any
y event or series of events resulting or likely to result in any change in local, national or international financial, political, military, industrial, economic, currency or (whether or not sui generis with any (ii)

s; or in the conditions of local, national or international securities markets (including but without limitation, the imposition of any moratorium, suspension or material restriction on trading in securities generally on (iii)

nge due to exceptional financial circumstances or otherwise); or mage in the business or in the financial or trading position or prospects of the Group; or war, rick, public disorder, any outbreak or escalation of hostilities, declaration of emergency, calamity, crisis, epidemic, terrorism or any event or a series of events beyond the control of the Underwriter; or in the trading of the Shares on the Stock Exchange; or almst any member of the Group by a third party; or or commercial banking activities having been declared by the PRC or Hong Kong authorities,

連串事件;或

(ii) any change or development involving a prospective change in Hong Kong taxation or exchange control which will or may materially and adversely affect the Group or a material proprietion of the existing Shareholders in their capacity as such, then and in any such case the Underwriter may (but shall not be bound to), upon giving notice to the Company, terminate the Underwriting Agreement with immediate effect. If the Underwriter terminates the Underwriting Agreement, the Rights Shares have been deat with on an ex-rights basis since Monday, 25 Septimeber 2008 and that the Rights Shares is not the Inpaid form from Monday, 13 Cotober 2008 for Priday, 17 October 2008 (both days inclusive). Any dealings in the Shares from now up to the date on which all conditions to which the Rights Shares is the Rights Shares in the Rights Shares in the Rights Shares in the Rights Shares in their capacity as the Rights Shares in their capacity and the Rights Shares in

務請注意,根權但劉錦織,名於二季等/十年十二十七日(星期) 【即巴朝向機本公司通知有關機型到協議或機能與即與代股股付數數後第二個營業日) 片任四時。即任何時間: ( ) 善志,可任何專單規則。發生或主致: ( ) 善志,中國及英國處立群縣與本集團任何成員公司總營或從事業務所在任何其能地方的法院或其他主管機關德佈任何新法律或法規,或現行法律或法規有變或可能改變。或有關詮釋或應用有變;或 ( ) 地方,國家或國際金融。政治、軍事,工業、經濟、貨幣或不論與上站任何召開期似則否 越菊执政鄉 級計,趙議泰登生任何專作或通用專件得致或可能得致出現有關或。1號變或 項關的資務、別核或提營試及得時景分任何國大傳變;或 集團的資務、別核或提營試及得時景分任何國大傳變;或

| (位在整文件製件買賣:或 | 三方起訴本集勝任何成員公司:或 | 一方起訴本集勝任何成員公司:或 | 一中國或香港有關當問宣佈全面禁止商業銀行活動,而包銷商合理認為上述情况: | 1 自動の施製本公司成本集團公司接有量大不利影響:或 | 日 回載の京都映版的成功或中級数分の認識有量大不利影響:或 | 日 超速点 新教 映版的成功或中最级的可能是有量大不利影響:或

機。 任何等情或事件顯示本公司根據包銷協議所作出的任何確述及保證或任何系諾在任何方面屬失實或構成誤導或遭違反時;或 音表視視或外量管制有變出批視可是複数變動的專題發展,高術音或可複数本集觀或大部分現得相談有量大不利影響, 日朝前可(他不一定利何本名)到後出越師即線於上野節協議。但賴病如於上門指路域,將不管造行抵稅 日朝前(他不一定利何本名)到後以越師即線於上野節協議。但賴病如於上門指路域,將不管造行抵稅 日本月十三日(星期一)建口等入中下月上日(星期 前入 包括首尾根 法注诉兼赦赦款收据的資質,必求為機械與永成為無條件或未必進行的風險。因此,本公均之股東及潜在投資者於質質級的效本撤級款供稅股份制務必審領行事;如彼參對本身的能況有任何疑問,應該對彼等

# **本本** 華潤勵致有限公司

IN THE EVENT OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT.

在本文件提出任何轉讓獲發的供股時,每項買賣均須繳付從價印花稅。除以出售形式外,饒贈或轉讓實益擁有之權益亦須繳付從價印花稅。在以本文件登記轉讓供股股份權益之前,須出示已繳付 從價印花稅之證明。

### FORM OF TRANSFER AND NOMINATION

#### Form B

轉讓及提名表格

売ねフ

(To be completed and signed only by the Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares comprised herein) (只供擬轉讓彼等全部供股股份認購權之股東填寫及簽署)

To: The Directors, CHINA RESOURCES LOGIC LIMITED

致: 華潤勵致有限公司 列位董事 台照

Dear Sirs

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this provisional allotment letter to the person(s) accepting the same and signing the registration application form (Form C) below

敬啟者: 本人/吾等茲將本暫定配額通知書所列予本人/	′ 吾等之供股股份認購權悉數轉讓予接受此權利s	並簽署下列登記申請表格(表格丙)之	該(等)人士。	
1	2	_ 3	4	
	Signature(s) (all joint shareholders	must sign) 簽署(所有聯名股東均須	養署)	
:			Date日期:	2008

### REGISTRATION APPLICATION FORM

Form C

表格丙

登記申請表格

NOTE: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for Rights Shares.

(To be completed and signed only by the person(s) to whom the right to subscribe for the Rights Shares have been transferred) (只供供股股份認購權之承讓人填寫及簽署)

To: The Directors

CHINA RESOURCES LOGIC LIMITED

附註: 轉讓 閣下之供股股份認購權須繳付香港印花稅。

致: 華潤勵致有限公司 列位董事 台照

Dear Sirs,

I/We request you to register the number of the Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms set out in this provisional allotment letter and the accompanying Prospectus and subject to the Memorandum of Association and Bye-laws of the Company.

本人/吾等謹請 閣下將表格甲內乙欄所列之供股股份數目登記於本人/吾等名下,本人/吾等同意依照本暫定配額通知書及隨附之章程所載條款,並在 貴公司之公司組織章程大綱及細則之規 限工技術が受取い

收下按約此守成切。								
	To be completed	d in block letters in ENGLISH. Joint appl 請用英文正楷填寫。聯名申請人只須	icants should give or 填報一個地址。	ne address only.				
Name in English 英文姓名	Family Name 姓氏	Other Names 名字		Name in Chinese 中文姓名				
Name continuation and/or name(s) of Joint Applicants 申請人續姓名及/或								
申請人繼姓名及/或 聯名申請人姓名								
Address 地址								
Occupation 職業			Tel. No. 電話號碼					
		Dividend Instructions 派!	息指示					
Name & Address of Bank 銀行名稱及地址				Ban	k Account No.	銀行賬戶號碼		
<b>螆仃右桶</b> 及地址				BANK BRANCH 銀行 分行		ACCOUNT 賬戶		_
						·		

Signature(s) (all joint applicants must sign) 簽署(所有聯名申請人均須簽署)

Date日期:\_\_\_\_\_\_2008