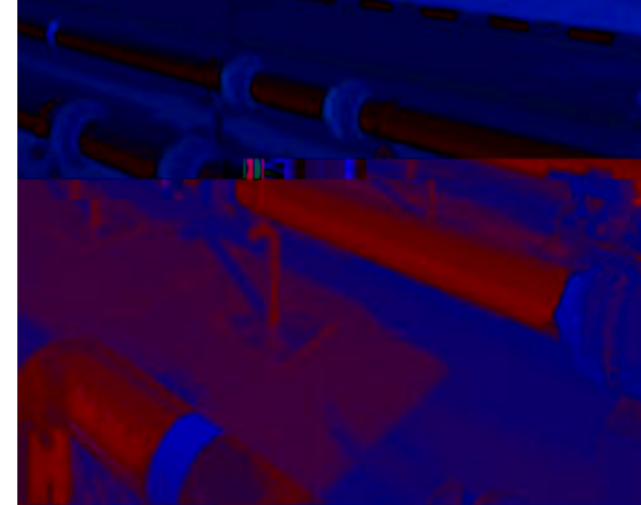
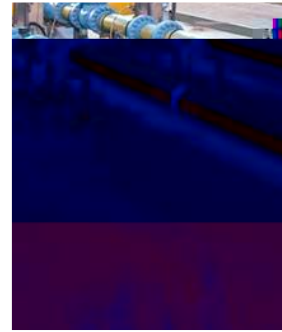
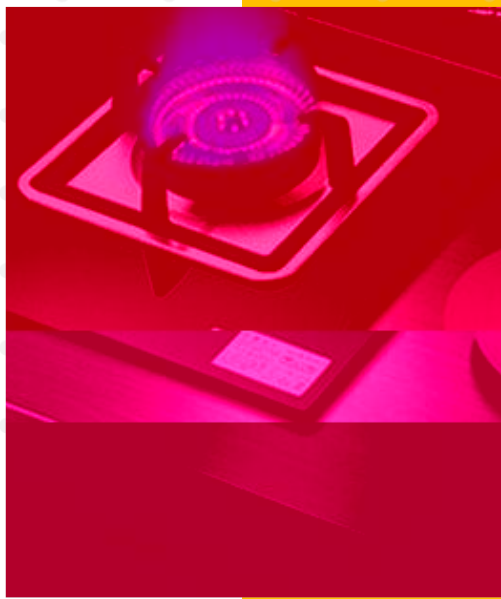
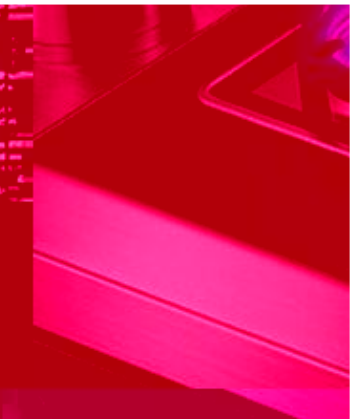
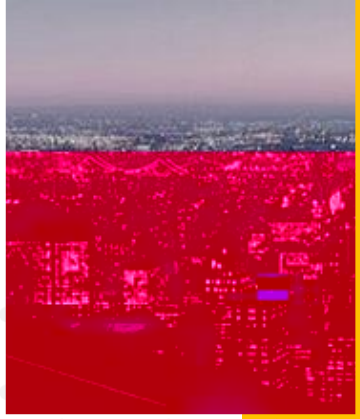

2020

2021 03 26





2019	2020
280.1	
3794.9	
569.8	
65.0	
50.4	
87.0	
2.32	
72	

0.7%

6.4%

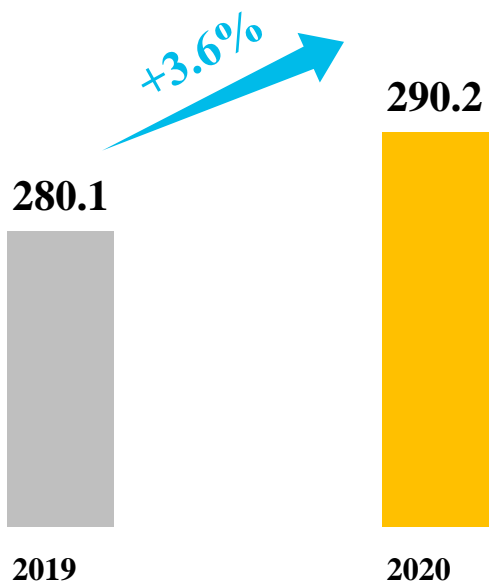


290

5.3%

12.6%

	2019	2020	
	140.0	132.5	-5.3%
	140.1	157.7	12.6%



290

3.6%



10.7%

6.4%

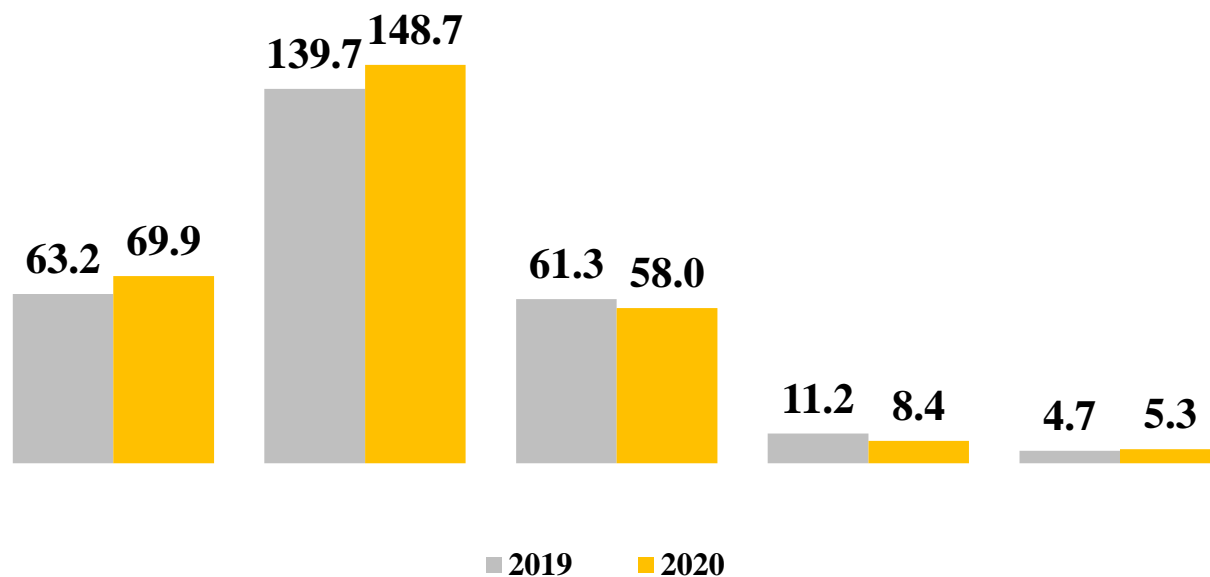
+10.7%

+6.4%

-5.4%

-25.3%

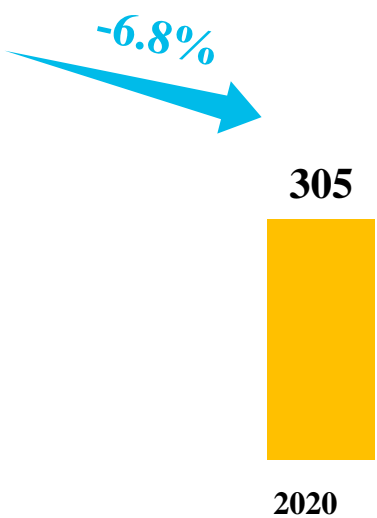
+12.4%



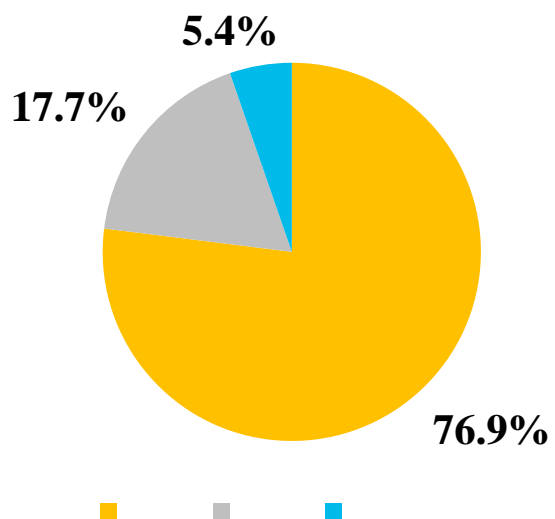


305

	2019	2020	
	146.5	99.2	-32.3%
	181.1	206.1	13.8%



76.9%

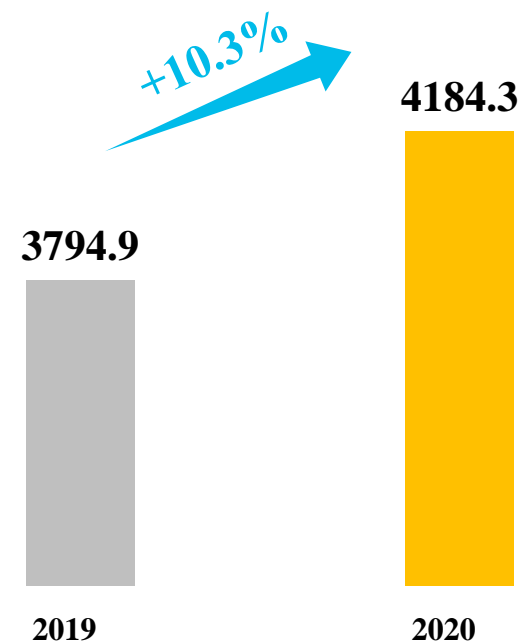


4184


389.4

384.8

4.6






0.01

	2019	2020
	2.35	2.36
	2.80	2.70
	3.37	3.00
	2.74	2.65
	2.16	2.06
	0.58	0.59

0.09 /

0.10 /



67.1

3.3%

65.0

2019



67.1

2020



51.5

2.1%

51.5

2.1%

3.2%

50.4

2019



51.5

2020



	2019	2020	
	50.4	51.5	2.1%
		0.5	
	50.4	52.0	3.2%



86.2

0.2%

86.0

86.2

2019

2020

+0.2%



134.4

108.9

135.0

134.4

58.4

70.6

2019

58.3

50.6

2020



0.7%

49.3

7.7

41.6

2019

49.0

10.2

38.8

2020

-0.7%



90

90



S&P Global
Fitch

2020



121

3.09%



2020

7.6

7.6



A-

MOODY'S

A3

FitchRatings

A-



121 亿港元



3.09%

0.29PPT

3.38%



26.5%



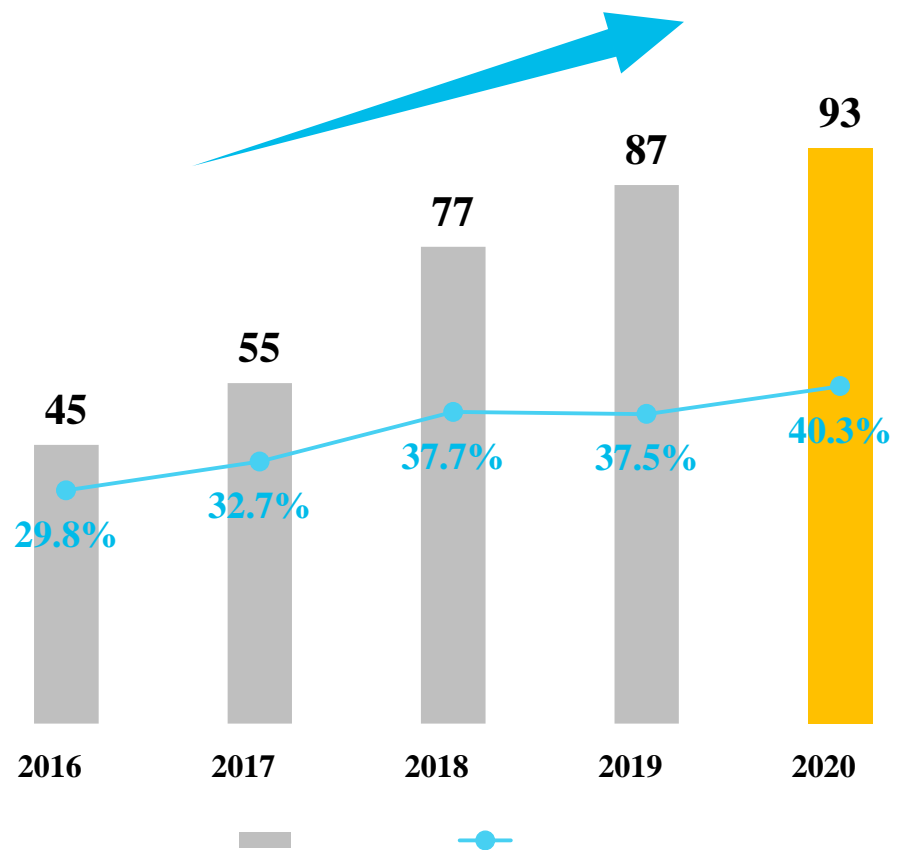
2019

-7.6PPT

18.9%



2020



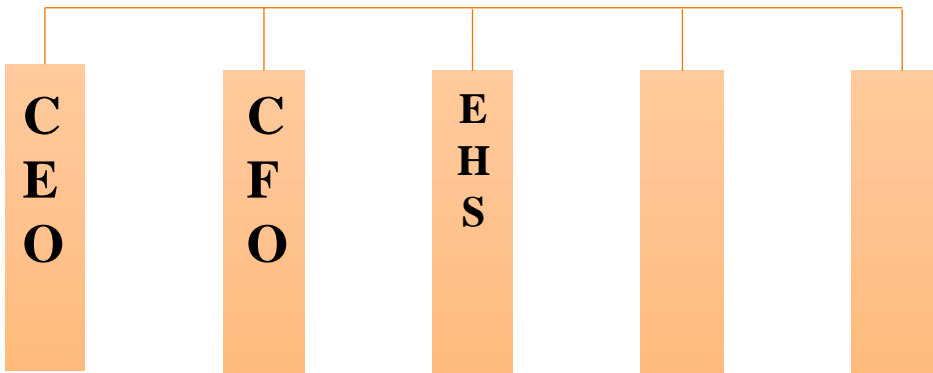
2020

	2019	2020
	2.32	2.31
	0.87	0.93
	37.5%	40.3%

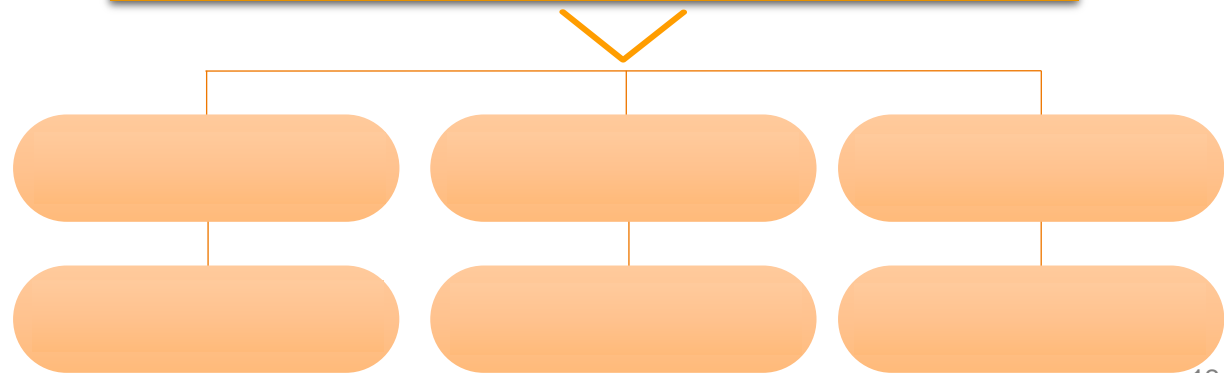
2020	15	78
2020	0.93	2019 0.87
0.06	6.9%	



» ESG



» ESG 2021 ESG



47



ISO 45001

OHSAS 18001



20.2%



69.9

2019

59.6



94%



14



77



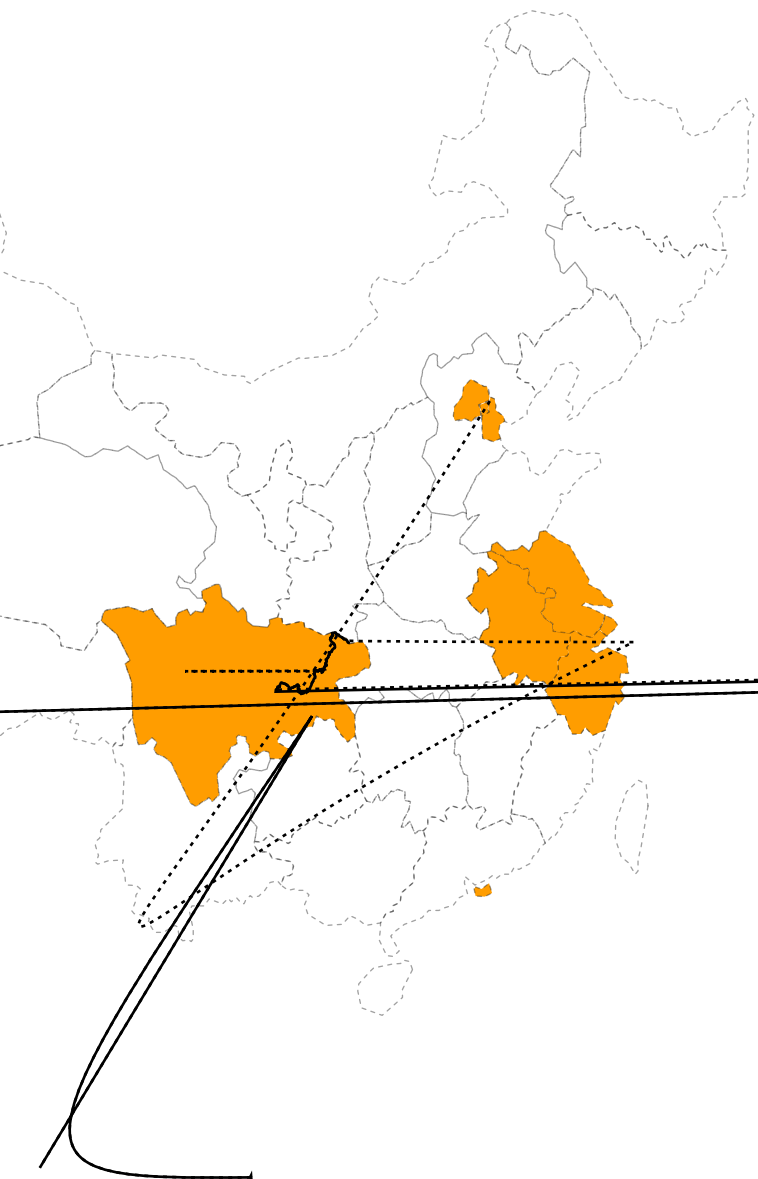
4184

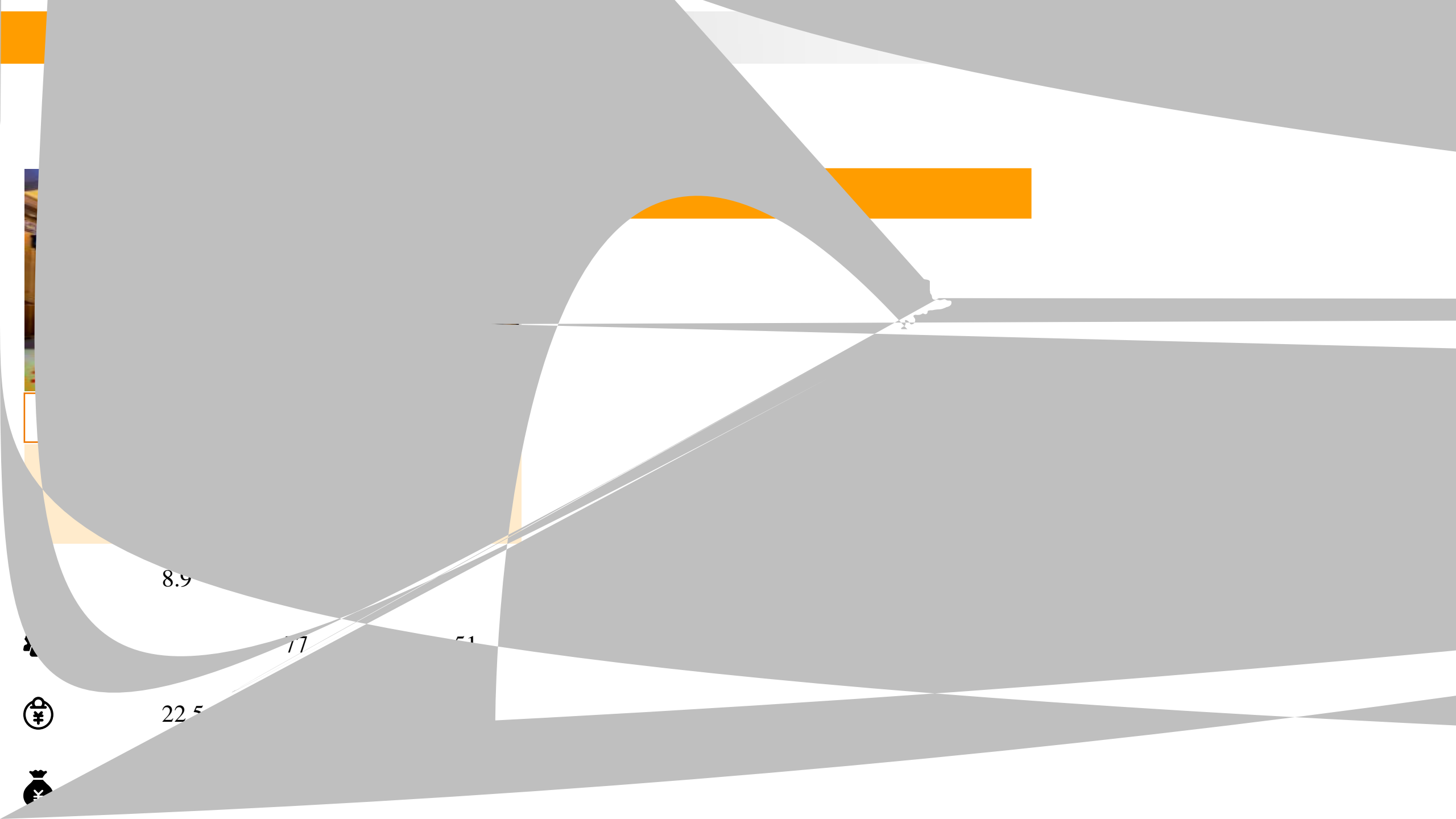


20.6



7961





8.9

17

51

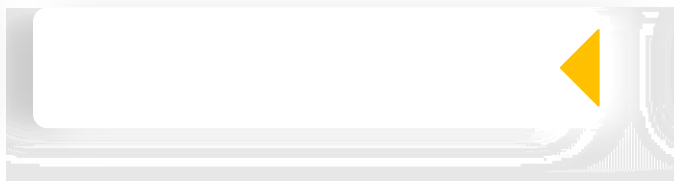
22.5



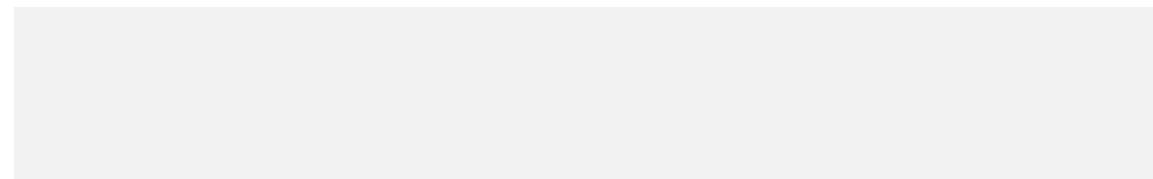


2020

14



46

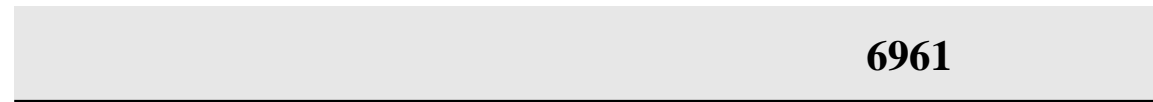


85.1

6709

2037

252



6961



18



18

2200 /

南北供暖线示意图

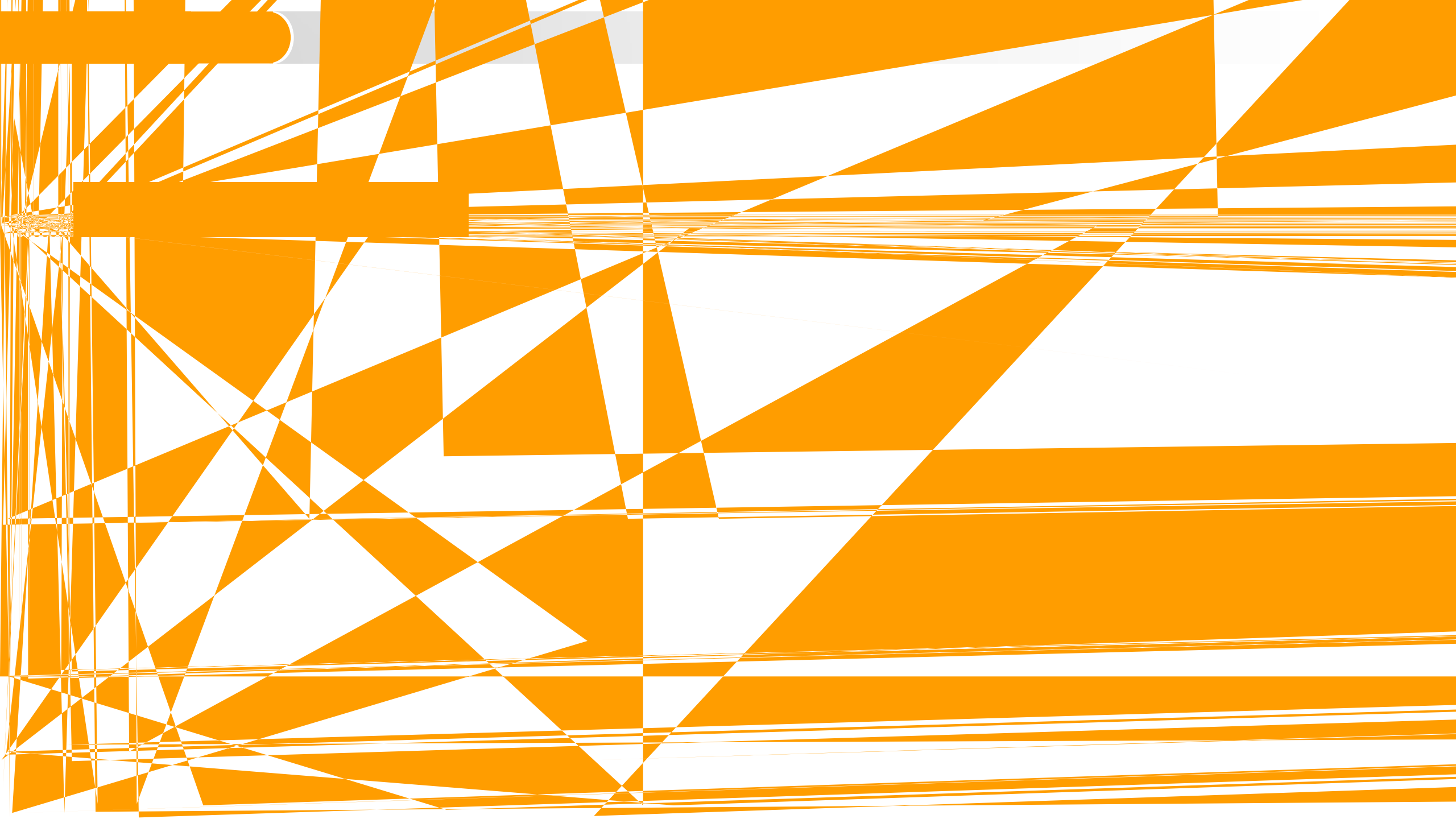


30%



107







	2019 12 31	2020 12 31	
	56,976,290	55,864,169	(2.0%)
	14,213,581	15,027,477	5.7%
	8,216,395	8,524,369	3.7%
	6,499,743	6,711,888	3.3%
	5,043,477	5,151,292	2.1%
	8,601,761	8,616,030	0.2%
	2.32	2.31	(0.4%)
	87	93	6.9%

注：(1) 不包含财务成本及应占合资及联营公司业绩；

(2) 每股基本盈利按已发行股份的加权平均数计算，不包括受托人持有的受限制奖励股份。

	2019 12 31	2020 12 31	
	81,824,020	93,870,809	14.7%
	13,502,481	13,442,206	(0.4%)
	12,889,152	10,893,434	(15.5%)
	-613,329	-2,548,772	
	26,795,437	36,274,287	35.4%
	9,026,778	10,594,072	17.4%
	35,822,215	46,868,359	30.8%

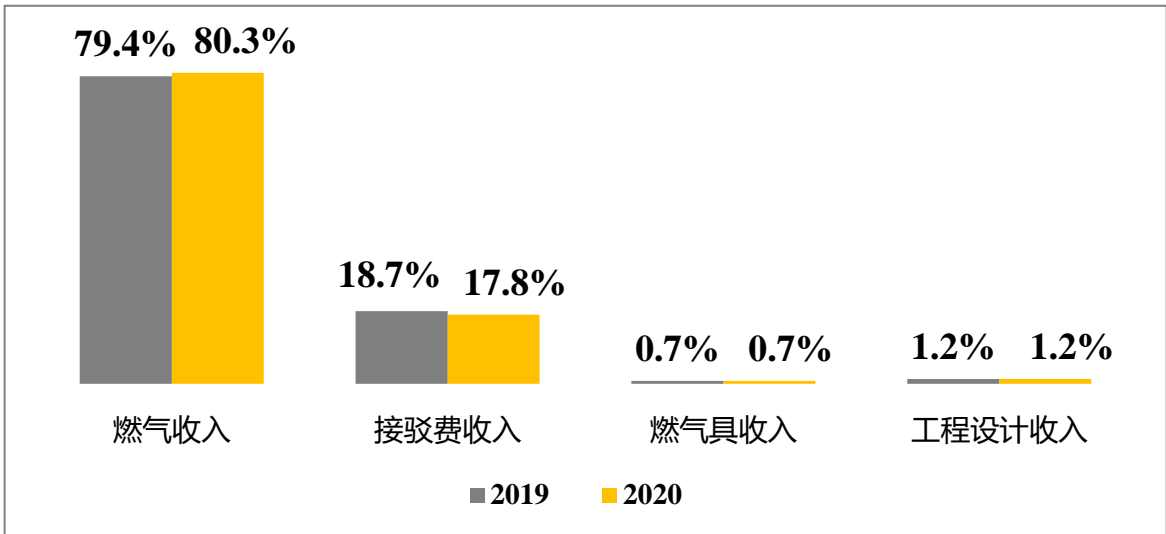
注：（1）应付中间控股公司款项（2020年：2,510,837千港元，2019年：5,027,140千港元），及应收中间控股公司款项（2020年：0港元，2019年：0千港元）计入银行、票据及其他借贷总额。

	2019 12 31	2020 12 31	
	24.9%	26.9%	2.0ppt
	11.4%	12.0%	0.6ppt
	8.9%	9.2%	0.3ppt
	26.5%	18.9%	(7.6ppt)
	15.8%	11.6%	(4.2ppt)
	18.8%	14.2%	(4.6ppt)

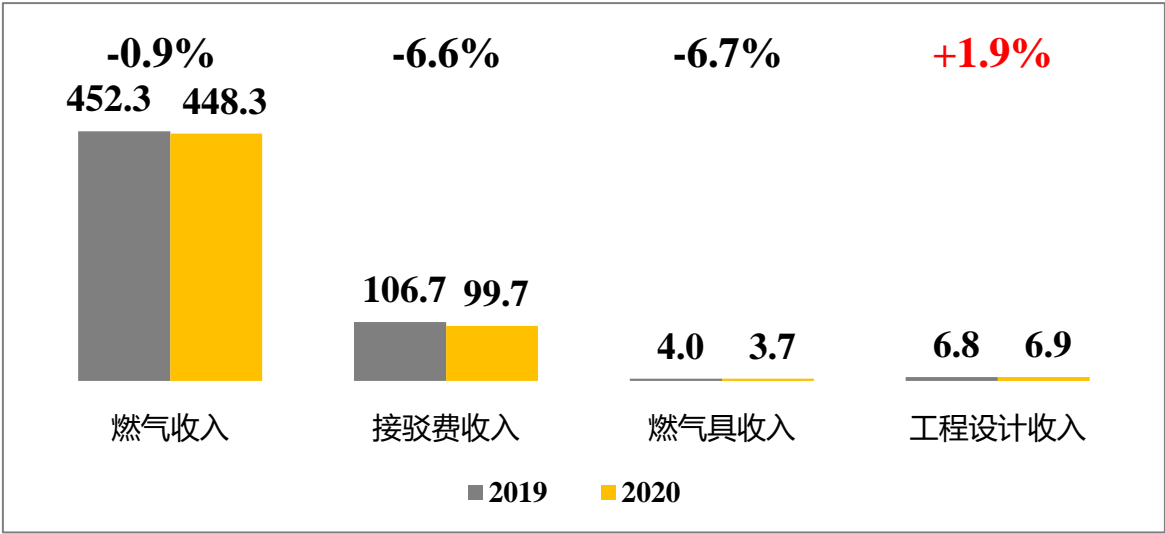
注：(1) 资本负债比率指银行及票据借贷总额与银行借贷总额及股本总值的比例；

(2) 资产负债比率指银行及票据借贷总额与资产总值的比例。

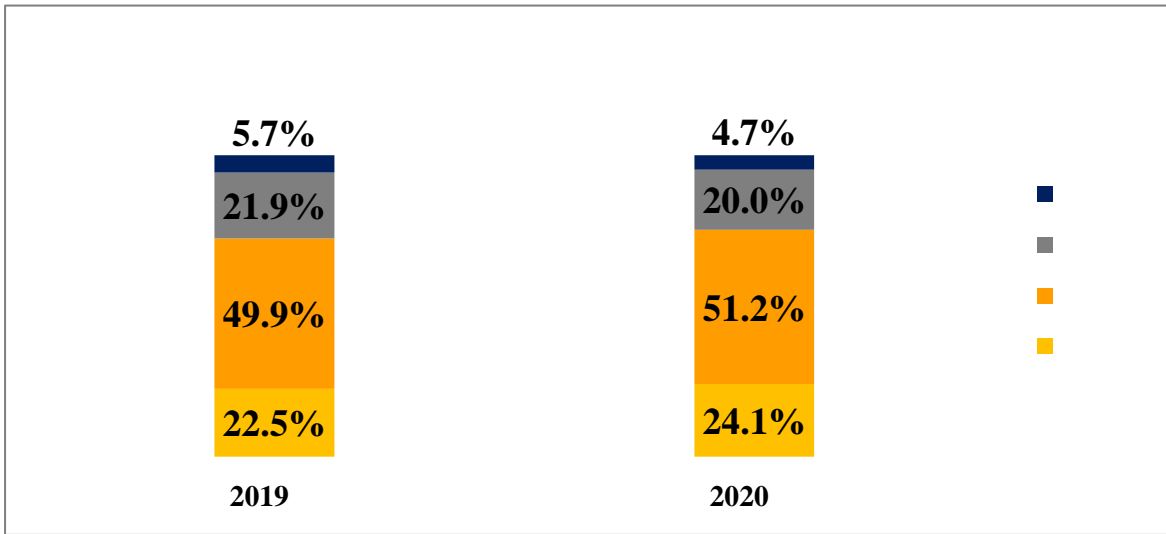
2020年营业收入构成



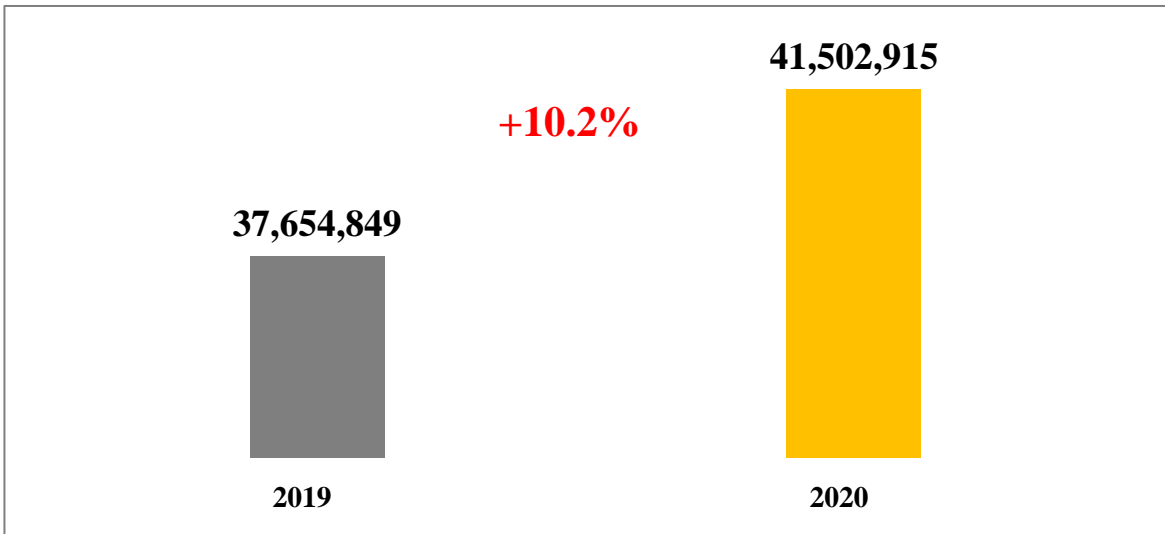
2020年营业收入构成 (绝对值)

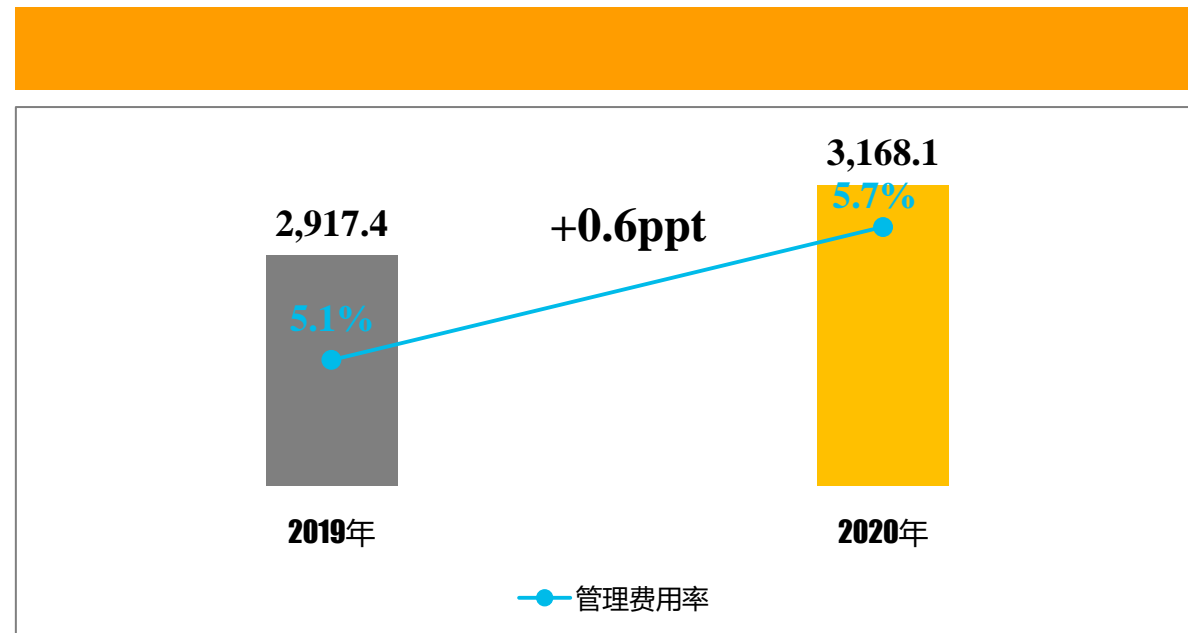
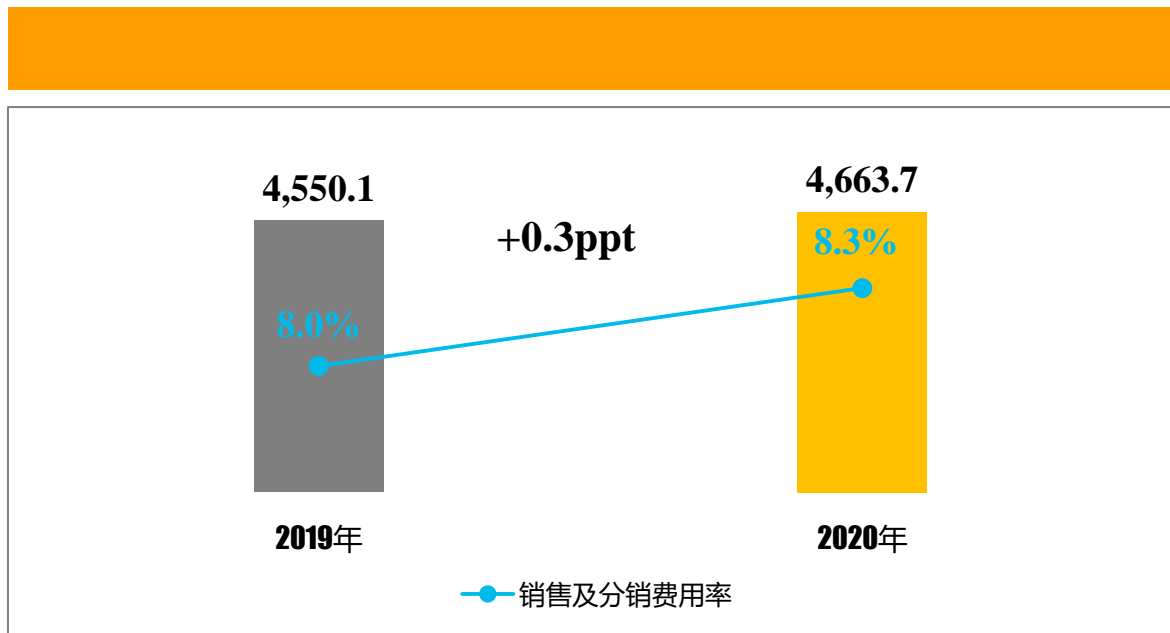
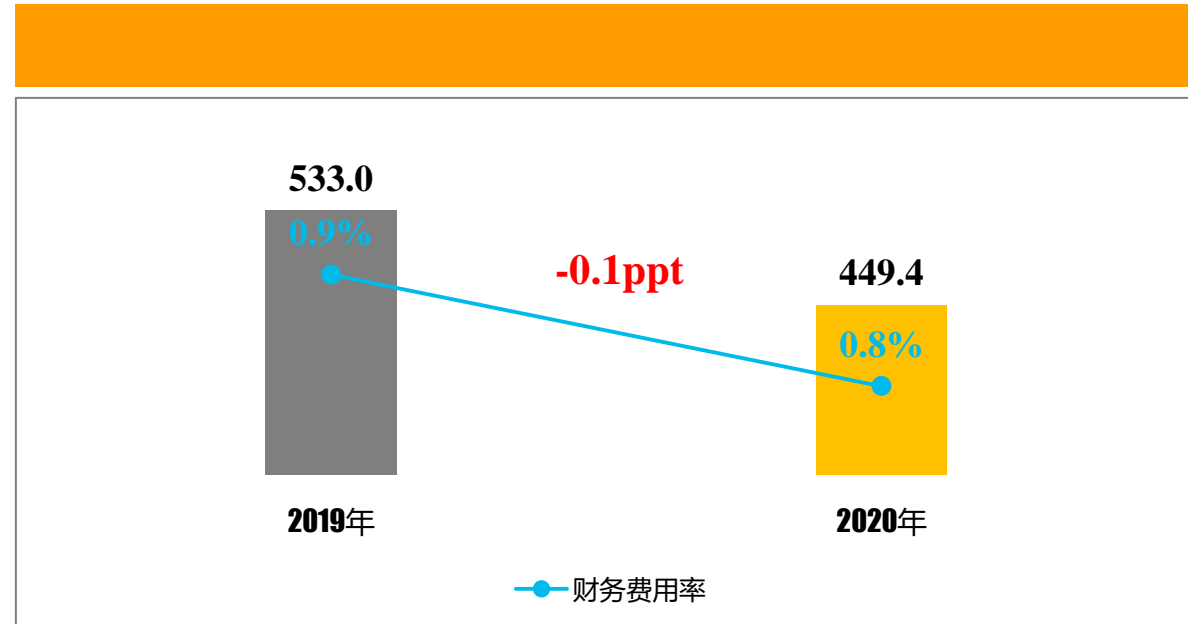
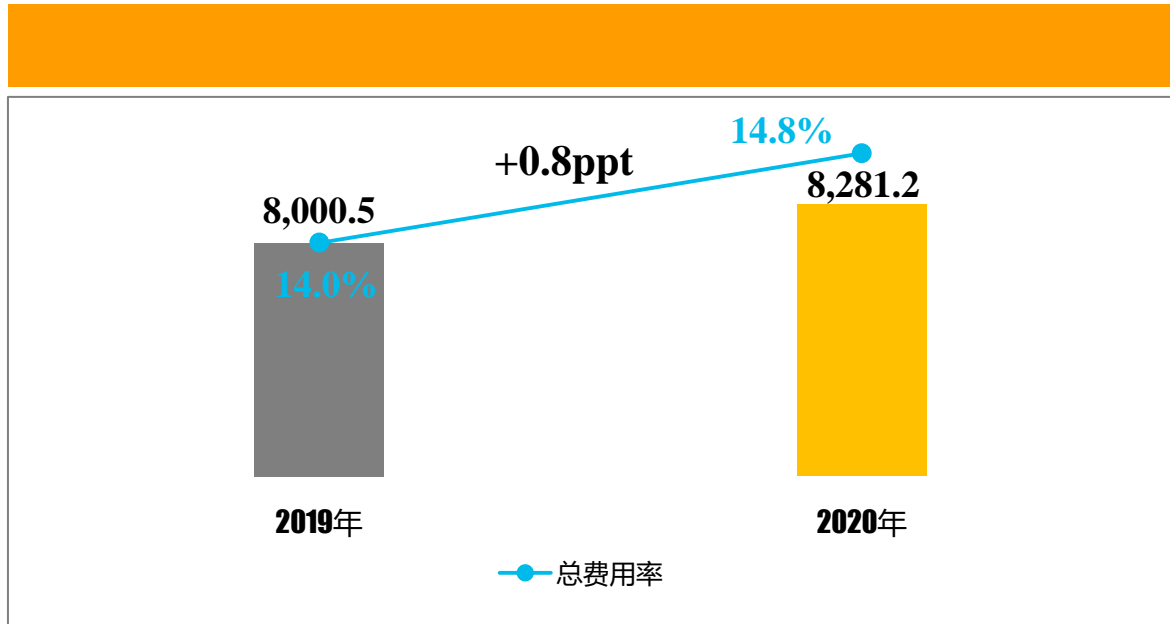


2020年营业收入构成 (详细)



2020年营业收入构成 (绝对值)

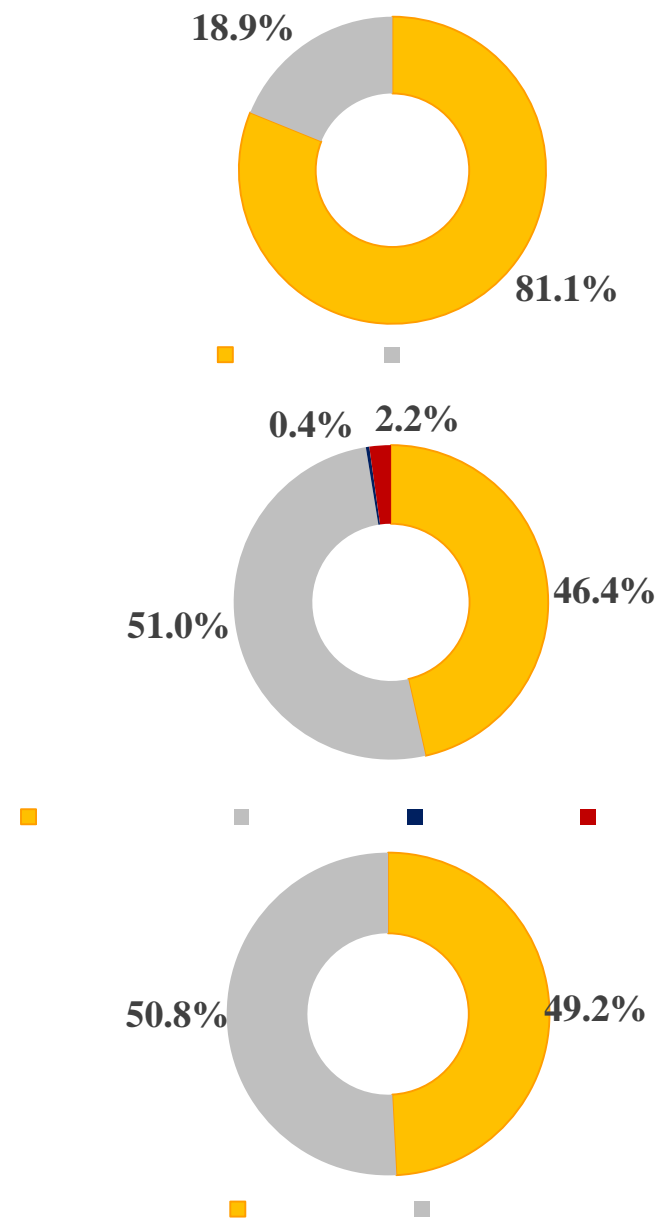




	46,868,359	81.1%
	10,893,434	18.9%
	57,761,793	100.0%

	5,059,195	46.4%
	5,550,450	51.0%
	38,485	0.4%
	245,304	2.2%
	10,893,434	100.0%

	5,357,770	49.2%
	5,535,664	50.8%
	10,893,434	100.0%



	2019 12 31	2020 12 31	
	251	257	6
	7,138	7,961	11.5%
	22,128	25,475	15.1%
	53.0%	52.4%	(0.6ppt)
	28,010	29,024	3.6%
	6,315	6,988	10.7%
	13,966	14,866	6.4%
	6,133	5,800	(5.4%)
	1,123	839	(25.3%)
	473	532	12.4%
	2.74/2.16/0.58	2.65/2.06/0.59	(0.09)/(0.10)/0.01

	2019 12 31	2020 12 31	
	179,216	205,638	26,422
	37,948,710	41,843,270	3,894,560
	37,654,849	41,502,915	3,848,066
	21,135	25,010	3,875
	272,727	315,345	42,618
	2,710	2,690	(20)
	29,136	41,912	12,776
	3,275,795	3,052,565	(223,230)
	2,349,982	2,044,380	(305,602)
	354 225/82/47	353(224/81/48)	(1)((1)/(1)/1)

:
+852 2593 8213
+755 82668008 316

: +852 2598 8228
: investor-relations@crgas.com.hk
: www.crgas.com

